

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
	Shanghai 1 August		nal Hotels (Gr	oup) Company Limited
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>02006</u>	_Descrip	tion:	H Sha	res
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	g month_	1,391,500,000	1	1,391,500,000
Increase/(decrease)	-	0		0
Balance at close of the montl	h _	1,391,500,000	1	1,391,500,000
(2) Stock code : N/A	_Descrip	otion :	Domestic	Shares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	g month_	4,174,500,000	1	4,174,500,000
Increase/(decrease)	-	0		0
Balance at close of the montl	h _	4,174,500,000	1	4,174,500,000

tion:	N/A	<u> </u>
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
tion :	N/A	<u> </u>
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	-	
	preference shares tion : No. of other classes of	No. of Par value (State shares currency) This is the preference shares and preference shares are shares are shares. No. of other classes of (State)

Total registered share capital at the end of the month (RMB): RMB 5,566,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares Domestic	No of preference	No. of other
	H Shares	Shares	shares	classes of shares
Balance at close of preceding month	1,391,500,000	4,174,500,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,391,500,000	4,174,500,000	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.17/1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						_
Subscription price EGM approval date (if applicable)	(/ /)				
Ouds a suintis a mais a						
EGM approval date (if applicable))				
		Total E	(Preferen	ary shares) ace shares) other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
		'	(Preferen	ce shares) ther class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Stidles (Note 1)		
2		
shares (Note 1)		
3.		
·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,50 01.0000			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	T. confidence								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares						monur
			Otata	issuable (Note 1)						
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
6.	Repurchase of			repurchased (Note 1) Cancellation date:						
	shares			(dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,500 01 10000			
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		_
	Total E. (Ordina		
	share (Preference share (Other clas	s) N/A	- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to F).	1)	N''I
		2)	Nil N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	<u> </u>	
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	N/A hare

Remarks (if any):
Submitted by: Zhang Jue
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.