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Shanghai Jin Jiang Capital Company Limited*

上海錦江資本股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT INSIDE INFORMATION RESULTS OF SUBSIDIARIES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shanghai Jin Jiang International Hotels Company Limited (“**Jin Jiang Hotels**”, Shanghai Stock Exchange Stock Code: 600754/900934), a subsidiary of Shanghai Jin Jiang Capital Company Limited (the “**Company**”), in which the Company holds a 45.05% interest, and Shanghai Jin Jiang International Travel Co., Ltd. (“**Jin Jiang Travel**”, Shanghai Stock

Exchange Stock Code: 900929), a subsidiary of the Company, in which the Company holds a 50.21% interest, published their respective audited 2021 annual reports on 28 March 2022, the major contents of which are cited as follows:

I. JIN JIANG HOTELS

Unit: Yuan Currency: RMB

Major accounting data	2021	2020	Increase/decrease for the period as compared to the same period last year (%)
Operating revenue	11,339,134,410.63	9,897,556,264.41	14.56
Operating revenue less business revenue not related to the principal operations and commercially non-substantial revenue	11,338,806,894.48	9,897,441,220.97	14.56
Net profit attributable to shareholders of Jin Jiang Hotels	100,621,020.29	110,210,911.66	-8.70
Net profit attributable to shareholders of Jin Jiang Hotels after deducting non-recurring profit/loss	-121,882,728.71	-669,709,106.77	N/A
Net cash flow generated from operating activities	2,068,952,070.95	151,636,179.57	1,264.42
			Increase/decrease as at the end of the period as compared to the end of the same period last year (%)
	As at the end of 2021	As at the end of 2020	
Net assets attributable to shareholders of Jin Jiang Hotels	16,611,607,379.34	12,709,518,765.44	30.70
Total assets	48,263,130,694.72	38,636,562,063.46	24.92
Total share capital at the end of the period	1,070,044,063	957,936,440	11.70
			Increase/decrease for the period as compared to the same period last year (%)
Major financial indicators	2021	2020	
Basic earnings per share (<i>Yuan/share</i>)	0.0966	0.1151	-16.07
Diluted earnings per share (<i>Yuan/share</i>)	N/A	N/A	N/A
Basic earnings per share after deducting non-recurring profit/loss (<i>Yuan/share</i>)	-0.1170	-0.6991	N/A
Weighted average return on net assets (%)	0.65	0.85	Decreased by 0.20 percentage points
Weighted average return on net assets after deducting non-recurring profit/loss (%)	-0.79	-5.19	Decreased by 4.40 percentage points

Note: Investors are reminded that the above figures are extracted from the audited 2021 annual report of Jin Jiang Hotels, a subsidiary of the Company, rather than the 2021 annual report of the Company.

II. JIN JIANG TRAVEL

Unit: Yuan Currency: RMB

Major accounting data and summary of financial indicators			Increase/decrease for the period as compared to the same period last year (%)
	2021	2020	
Operating revenue	295,094,506.15	303,103,607.20	-2.64
Operating revenue less business revenue not related to the principal operations and commercially non-substantial revenue	258,087,361.54	269,768,016.06	-4.33
Net profit attributable to shareholders of Jin Jiang Travel	1,407,291.53	5,468,245.47	-74.26
Net profit attributable to shareholders of Jin Jiang Travel after deducting non-recurring profit/loss	-2,061,224.23	-1,780,779.03	N/A
Net cash flow generated from operating activities	-35,754,128.40	-52,082,026.41	N/A
			Increase/decrease as at the end of the period as compared to the end of the same period last year (%)
	As at the end of 2021	As at the end of 2020	
Net assets attributable to shareholders of Jin Jiang Travel	755,921,483.20	748,471,716.87	1.00
Total assets	1,031,909,388.05	1,027,516,257.90	0.43

Note: Investors are reminded that the above figures are extracted from the audited 2021 annual report of Jin Jiang Travel, a subsidiary of the Company, rather than the 2021 annual report of the Company.

By Order of the Board
Shanghai Jin Jiang Capital Company Limited*
Zhang Jue
Joint Company Secretary

Shanghai, the People's Republic of China, 28 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Qi, Mr. Chen Liming, Mr. Ma Mingju, Ms. Zhou Wei and Mr. Sun Yu; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie and Mr. Shen Liqiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited".*