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**Jin Jiang International Holding
Company Limited**

*(a company incorporated in the People's Republic of
China with limited liability)*



**Shanghai Jin Jiang Capital
Company Limited***

*(a joint stock limited company incorporated in the
People's Republic of China with limited liability)
(Stock code: 2006)*

JOINT ANNOUNCEMENT

**SPECIAL ARRANGEMENTS FOR THE EXTRAORDINARY GENERAL
MEETING AND THE H SHAREHOLDERS' CLASS MEETING TO BE
HELD ON 26 APRIL 2022**

Reference is made to (i) the composite document (the “**Composite Document**”) jointly issued by Jin Jiang International Holding Company Limited (the “**Offeror**”) and Shanghai Jin Jiang Capital Company Limited* (the “**Company**”) dated 1 April 2022; (ii) the notices (the “**Notices**”) of EGM and the H Shareholders’ Class Meeting respectively, each dated 1 April 2022; and (iii) the proxy forms (the “**Proxy Forms**”) for the EGM and the H Shareholders’ Class Meeting respectively. Unless otherwise defined herein, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

As disclosed in the Composite Document and the Notices, it was proposed that the EGM and the H Shareholders’ Class Meeting will be held at Jin Jiang Grand Hall, 59 South Maoming Road, Huangpu District, Shanghai, the PRC on Tuesday, 26 April 2022 (i) in relation to the EGM, at 1:30 p.m. and (ii) in relation to the H Shareholders’ Class Meeting, at 2:00 p.m. or immediately following the conclusion of the EGM or any adjournment thereof.

In view of the impact of the latest COVID-19 situation and the local epidemic prevention and control measures, physical meetings are no longer practicable. The Company hereby announces that:

- (i) the EGM and the H Shareholders' Class Meeting are now proposed to be held by way of electronic means, where all participants of the EGM and the H Shareholders' Class Meeting may participate through live webcasts, instead of physical meetings.
- (ii) As disclosed in the Composite Document, Shareholders are advised to deposit the duly completed and signed Proxy Form for such meeting, and, if the Proxy Form is signed by a person under a power of attorney or other authority on behalf of the appointor, the notarially certified copies of that power of attorney or other authorisation documents (if any) with (for H Shareholders) Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or (for the Domestic Shareholder) the Office of the Board of the Company at 26/F, Union Building, No. 100 Yan'an East Road, Shanghai, the PRC, no later than (for the EGM) 1:30 p.m. or (for the H Shareholders' Class Meeting) 2:00 p.m. respectively on Monday, 25 April 2022. Eligible Shareholders are encouraged to give specific instructions as to voting in the Proxy Forms. Eligible Shareholders or their validly appointed proxies who have registered for the live webcasts of the EGM and/or the H Shareholders' Class Meeting (as applicable) in accordance with paragraph (iii) below may also join the live webcast for the EGM and/or the H Shareholders' Class Meeting (as applicable) and cast their votes online. In the event that an eligible Shareholder completed and returned a valid Proxy Form for the relevant meeting, but the eligible Shareholder subsequently cast its votes online during the live webcast of the relevant meeting, the Proxy Form submitted by such eligible Shareholder will be deemed to have been revoked.
- (iii) Eligible Shareholders who (either themselves or through validly appointed proxy) wish to join the live webcast for the EGM and/or the H Shareholders' Class Meeting (as applicable) and cast their votes online must register by 2:00 p.m. on Monday, 25 April 2022 by calling the telephone hotline at +852 2862 8555. Eligible Shareholders who have completed such registration will be able to log in (either themselves or through validly appointed proxy) to the live webcasts and cast their votes online on Tuesday, 26 April 2022 (i) in relation to the EGM, from 1:30 p.m. by visiting the website https://meetings.computershare.com/JinJiang_2022EGM or (ii) in relation to the H Shareholders' Class Meeting, from 2:00 p.m. or immediately following the conclusion of the EGM or any adjournment thereof, by visiting the website https://meetings.computershare.com/JinJiang_2022HCM.

- (iv) Eligible Shareholders who have registered for the live webcasts of the EGM and/or the H Shareholders' Class Meeting (as applicable) may submit questions relating to the resolutions to be tabled for approval at the relevant meeting. Questions may be submitted:
- (a) in advance by 2:00 p.m. on Monday, 25 April 2022 to the Company by email at info@jinjianghotels.com; or
 - (b) via electronic means in writing during the live webcasts.

Questions submitted by eligible Shareholders in accordance with the above instructions will be addressed at the live webcast of the relevant meeting as far as possible.

- (v) Non-registered Shareholders whose Shares are held through banks, brokers, custodians, nominees or HKSCC Nominees Limited (collectively, the “**Intermediaries**”) who are eligible to attend and vote at the EGM and/or the H Shareholders' Class Meeting (as applicable) and who wish to participate in and vote at the EGM and/or the H Shareholders' Class Meeting (as applicable) through the live webcasts should contact their Intermediaries on the arrangements required to be made in order to enable such non-registered Shareholders to participate in and vote at the relevant meeting through the live webcasts.
- (vi) If you have any queries on the administrative or procedural arrangements relating to the EGM or the H Shareholders' Class Meeting, please contact Computershare Hong Kong Investors Services Limited by calling their telephone hotline at +852 2862 8555 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Should there be any further changes to the arrangements for the EGM and the H Shareholders' Class Meeting, the Offeror and the Company will publish further announcement(s) to notify the Shareholders.

Save for the above, all information and contents set out in the Composite Document, the Notices and the Proxy Forms including, amongst others, the date and time of the EGM and the H Shareholders' Class Meeting, the purposes of the EGM and the H Shareholders' Class Meeting, and the resolutions to be considered at the EGM and the H Shareholders' Class Meeting remain unchanged.

By Order of the Board
**Jin Jiang International Holding
Company Limited**
Zhang Xiaoqiang
Director and President

By Order of the Board
**Shanghai Jin Jiang Capital
Company Limited***
Ma Mingju
Executive Director and CEO

Shanghai, China
19 April 2022

As at the date of this joint announcement, the Offeror's directors are Mr. Zhao Qi, Mr. Zhang Xiaoqiang, Ms. Zan Lin, Mr. Shao Zhengping, Mr. Wang Qiang, Mr. Liu Hongzhong and Mr. Zhang Weihua. The directors of the Offeror jointly and severally accepts full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Company) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors of the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.

As at the date of this joint announcement, the executive Directors of the Company are Mr. Zhao Qi, Mr. Chen Liming, Mr. Ma Mingju, Ms. Zhou Wei and Mr. Sun Yu; and the independent non-executive Directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie and Mr. Shen Liqiang. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited".*