# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tsit Wing International Holdings Limited (Incorporated under the laws of Bermuda with limited liability)
Date Submitted	2 April 2020

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>02119</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	λ
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

## 2. Preference Shares

Stock code :	<u>N/A</u> Descript		<u>N/A</u> Descript		tion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of precedii	ng month					
Increase/(decreas	se)	-					
Balance at close of	of the mon	ith _					

## 3. Other Classes of Shares

Stock code : N/A E	escription :	N/A	
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	753,565,912	N/A	N/A	N/A
Increase/ (decrease)	163,800			
during the month	(5,588,000)	N/A	N/A	N/A
Balance at close of				
the month	748,141,712	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
adopted						
on 15/12/2017						
Exercise Price: HK\$0.594						
Ordinary shares	Nil	163,800	Nil	8,000	163,800	155,400
(Note 1)				,	·	
2. Share Option Scheme adopted on 15/12/2017 Ordinary shares (Note 1) 3.	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares (Note 1)						
		lota	IA. (Ordina			
			(Preference	,	<u>N/A</u>	
			(Ot	her class)	N/A	
Total funds raised du of options (HK\$)	uring the mo	nth from exerc		97,299.00		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
(if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				·· ·		
<u>4.</u>	( / /	)				
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	) Total B	(Preferen	ary shares) ce shares) ther class)	Nil N/A N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
<u>Class and description</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy) 3.	( / / )					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )				N !!!	
			Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		- -

Any othe	r Agreements or	Arrangements	to Issue S	hares of the	Issuer which	are to be l	Listed, including	J
Options (	other than under	Share Option	Schemes	)				-

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable ( <i>Note 1</i> )       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       N/A       N/A					Class of shares				
1. Rights issue       At plue : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: Class of shares (Mote 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (//) date : (d/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment (//) date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//) date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//) date : (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (//) date : (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (//) date : (d/mm/yyyy)       EGM approval date: (//) date : (	1.	Rights issue	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       issuable (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )         Below       N/A         N/A       N/A						( / /	)		
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)					(3311111))))))			<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	( / /	)		
N/A       N/A         N/A       Issue and allotment         Issue and allotment       (/ / )				ourionoy	EGM approval date:	( / /	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)									
3. Placing       At plice. currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	3.	Placing	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
					(			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinar Shares			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(27/03/202	20)		
			AGM approval date: (dd/mm/yyyy)	(18/04/20	19)	<u>(5,588,000)</u>	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	<ul> <li>Issue and allotment</li> <li>date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
			Total (Pref	eren	s ce s	rdinary hares hares class	) <u>(5,588,00</u> ) <u>N/A</u>	<u>00)</u> - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	163,800 (5,588,000)				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to					
E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shar Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

Submitted by:	Tricor Investor Services Limited	
	Hong Kong Share Registrar etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.