

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tsit Wing International Holdings Limited |
|----------------|--|
| Date Submitted | 7 January 2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary | Shares |
|-------------|--------|
|-------------|--------|

| 1. Ordinary Shares | | | | | |
|---------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>02119</u> Descrip | otion : | Ordinary | nary Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 2,000,000,000 | 0.10 | 200,000,000.00 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | A |
|---------------------|-------------|-----------------------------|-------------------------------------|---|
| | | No. of preference shares | Par value ce (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | A |
|-----------------------|-----------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | <u> </u> | |
| Increase/(decrease) | | | _ | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|---------------------------------------|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| | | | | |
| Balance at close of preceding month | 762,071,112 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 762,071,112 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval | | | | | the month pursuant | issuer which may be issued pursuant |
|---|--------------|-------------------|----------------|--------------|--------------------|-------------------------------------|
| date | | Movement duri | ng the month | | thereto | thereto as at close of |
| (dd/mm/yyyy) and class — | Constant 1 | T | C | τ | - | the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| adopted | | | | | | |
| on 15/12/2017 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.594 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 488,200 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 15/12/2017 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | 1111 | | 1 (11 | 1,111 | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | · | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised during th | e month from | exercise of optic | ons | | | |
| (HK\$) | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|------------|--|--|--|
| 1 | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | - | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | |) | - | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| | | Tota | (Prefere | nary shares) ence shares) Other class) | Nil N/A N/A | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i | nto Shares of the Iss | suer which are to | be Listed) | | | |
|---|----------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of a amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| Stock code (if listed) | | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin (Prefere | nary shares) | Nil N/A | - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | - | |
| shares (Note 1) | - | |
| 2. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| 3. N/A | | |
| | | |
| (/ / _) | - | |
| shares (Note 1) | | |
| Tetal D (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (other etass) | 11/21 | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------|--|----------|---|--|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u> </u> | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | |
| | | | | | | | <u>N/A</u> | N/A |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|---------|--|--|
| | Type of Issue | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 5. | Scrip At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | Class of shares | | | |
| 6. | Repurchase of | repurchased (<i>Note 1</i>) Cancellation date : | (/ /) | | |
| 0. | shares | (dd/mm/yyyy) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | <u>N/A</u> | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 8. | Consideration At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | NT / 4 |
| | | | | N/A | N/A |

| | | | | | For Main Board | d and GEM listed issuers | | | |
|-----|------------------------|------------|------------------------------------|--|--------------------------------------|--|--|--|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| | Type of Issue | | | | | | | | |
| | | | | Class of shares issua (Note 1) | ble | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | | |
| | | | | | | | | | |
| 10 | Other | | | Class of shares issua (Note 1) | ble | | | | |
| 10. | (Please specify) | AI nrice · | State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | | | |
| | | | | Total E. | (Ordinary shares) | Nil N/A | | | |
| | | | | | (Preference shares) (Other class) | N/A N/A | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| \mathbf{N} \mathbf{C} \mathbf{M} | Remarks | (if | anv): | • |
|---|---------|-----|-------|---|
|---|---------|-----|-------|---|

| N/A | | | | | |
|--|----------------------------------|--|--|---|--|
| | | | | _ | |
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| | | | | _ | |
| Submitted by: _ | Tricor Investor Services Limited | | | | |
| Title: | Branch Share Registrar | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.