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## **ZIJIN GOLD INTERNATIONAL COMPANY LIMITED**

### **紫金黃金國際有限公司**

*(Incorporated in Hong Kong with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

## **ZIJIN GOLD INTERNATIONAL COMPANY LIMITED**

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed the following overall coordinators:

Morgan Stanley Asia Limited  
CLSA Limited

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator(s) is/are appointed by the Company.

By order of the Board  
**ZIJIN GOLD INTERNATIONAL COMPANY LIMITED**  
**Guo Xian Jian**  
*Chief Executive Officer and Executive Director*

Hong Kong, 30 June 2025

*Directors of the Company named in the application to which this announcement relates are: (i) Mr. Guo Xian Jian, Mr. Yiu Kai and Mr. Huang Zhihua as executive directors; (ii) Mr. Lin Hongfu, Mr. Wang Chun and Mr. Jian Ximing as non-executive directors; and (iii) Mr. Xie Shaobo, Mr. Chan Hon and Ms. Hui Lai Kwan as proposed independent non-executive directors.*