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研祥智能科技股份有限公司

EVOC Intelligent Technology Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2308)

CHANGE IN COMPOSITION OF INDEPENDENT BOARD COMMITTEE

Reference is made to (i) the circular issued by EVOC Intelligent Technology Company Limited* (研祥智能科技股份有限公司) (the “**Company**”) dated 8 May 2020 in relation to, among others, the retirement of two independent non-executive Directors and proposed election of new Directors; (ii) the announcement jointly issued by EVOC Hi-Tech Holding Group Co., Ltd* (研祥高科技控股集團有限公司) (the “**Offeror**”) and the Company dated 22 June 2020 (“**Rule 3.5 Announcement**”) in relation to (a) the voluntary conditional offer by ICBC International Capital Limited on behalf of the Offeror to acquire all of the issued H Shares in the Company (the “**H Share Offer**”); and (b) the proposed voluntary withdrawal of listing of the H Shares of the Company (the “**Delisting**”); (iii) the announcement issued by the Company dated 26 June 2020 in relation to the appointment of the independent financial adviser to the Independent Board Committee; and (iv) the announcement issued by the Company dated 29 June 2020 in relation to the poll results of the annual general meeting held on 29 June 2020.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

CHANGE IN COMPOSITION OF INDEPENDENT BOARD COMMITTEE

As (i) Mr. Wen Bing and Mr. Dong Li Xin retired as the independent non-executive Directors and (ii) Ms. Wu Yan Nan and Mr. Ling Chun Kwok were appointed as the independent non-executive Directors at the annual general meeting of the Company held on 29 June 2020, Mr. Wen Bing and Mr. Dong Li Xin have therefore ceased to be members of the Independent Board Committee. Ms. Wu Yan Nan and Mr. Ling Chun Kwok have been appointed to replace Mr. Wen Bing and Mr. Dong Li Xin, with effect from 29 June 2020, as members of the Independent Board Committee.

As a result of the aforesaid changes, the Independent Board Committee comprises Mr. Michael Yu Tat Chi, Ms. Wu Yan Nan, Mr. Ling Chun Kwok and Mr. Zhang Da Ming.

WARNING

The Shareholders and potential investors of the Company should exercise extreme caution when dealing in the relevant securities of the Company. Persons who are in doubt as to the action they should take should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By order of the Board of
EVOC Intelligent Technology Company Limited*
Chen Zhi Lie
Chairman and executive Director

Shenzhen, the PRC, 10 July 2020

As at the date of this announcement, the executive Directors are Mr. Chen Zhi Lie, Mr. Tso Cheng Shun and Mr. Geng Wen Qiang; the independent non-executive Directors are Mr. Michael Yu Tat Chi, Mr. Ling Chun Kwok, Ms. Wu Yan Nan and Mr. Zhang Da Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purposes only