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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



蒙牛

CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

US\$500,000,000 1.875% Bonds due 2025

(Stock Code: 40256)

US\$300,000,000 2.500% Bonds due 2030

(Stock Code: 40257)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong)

Barclays

Citigroup

DBS Bank Ltd.

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

Mizuho Securities

**Société Générale
Corporate & Investment Banking**

Standard Chartered Bank

* For identification purpose only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 1.875% bonds due 2025 and US\$300,000,000 2.500% bonds due 2030 of China Mengniu Dairy Company Limited (collectively, the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 10 June 2020. The listing of, and dealing in, the Bonds is expected to become effective on 18 June 2020.

Hong Kong, 17 June 2020

As at the date of this announcement, the executive directors of the Company are Mr. Jeffrey, Minfang Lu and Mr. Meng Fanjie; the non-executive directors of the Company are Mr. Chen Lang, Mr. Niu Gensheng, Mr. Tim Ørting Jørgensen and Mr. Pascal De Petrini; and the independent non-executive directors of the Company are Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi.