

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :			30 April 20)21
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	China M 5 May 2	lengniu Dairy Com 2021	pany Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>2319</u>	Descrip	otion :	Ordinary	Share
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)				
Balance at close of the mon	th	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the electric (State currency):	nd of the month	HK\$6	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	ce No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	3,948,193,645	N/A	N/A	N/A		
Increase/ (decrease) during the month	30,636		_			
Balance at close of the month	3,948,224,281					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme issued pursuant during the month including EGM thereto as at close of pursuant thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Plan (03/06/2016) Ordinary shares 30,636 0 0 30,636 20,852,756 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 30,636 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$676,697.40

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares						
Cubaccintian noise						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	· ·	•				
(/ /)						
<u> </u>						
EGM approval date (if applicable)	(/ /)				
(\ , ,	/	/O!!:-	am, ab === - \	N1/A	
		Total E	`	ary shares) ice shares)	N/A N/A	=
				other class)	N/A	-

COI	ivertibles (i.e. Convertible	into Shares of th	ie issuei wili	ch are to be List	eu)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		_					
_		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>		_					
_		<u> </u>					
_		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>3.</u>		_					
		_					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>4.</u>		<u> </u>					
		<u> </u>					
	Otto de la de l'Elleta d'	_ 	<u> </u>				
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)	, , , , .					
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant inereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable: 1. N/A		
I. N/A		
(/ /)		
shares (Note 1)		. <u> </u>
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	l	

shares issue issue during t month pursua	Ot	her Movements	in Issued Sha	are Capital					
Class of shares N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Rights issue At price: State currency Issue and allotment (/ /) ate: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					_	N/A			
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /)	1.	Rights issue	At price :			(/ /)		
State State State State Currency State State Currency State State Currency State Class State Class State Sta					EGM approval date: (dd/mm/yyyy)	(/ /)		
State State State State Currency State State Currency State State Currency State Class State Class State Sta									
Class of shares N/A issuable (Note 1) Class of shares (dd/mm/yyyy)						<u>N/A</u>			
Class of shares N/A issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue lssue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price :			(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
Class of shares N/A issuable (Note 1) 4. Bonus issue Class and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
4. Bonus issue Solution Solu					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Solution Solu									_
date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
Echi approvar dato.	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A	<u> </u>		
_	Carde dividend	A.A. maniana	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A	<u>\</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>	<u>\</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u>		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	·	
	shares (Preference shares (Other class) N/A) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1	3	0,636
	(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued SI	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	itted by: <u>Kwok Wai Cheong Chris</u>
Title:	Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.