

For the month ended (dd/mm/yyyy):		31 December 2011			
To: Hong Kong Exchanges and Clearin	ng Limited				
Name of Issuer	China Mengniu Dairy	Company Lin	nited		
Date Submitted4	January 2012				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : 2319 Descri	iption:	Ordinary	/ share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000		
Increase/(decrease)					
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000		
(2) Stock code : N/A Descri	iption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc	d of the month (State	Н	X\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,765,979,306	N/A	N/A	N/A
Increase/ (decrease) during the month	1,461,708			
Balance at close of the month	1,767,441,014			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Plan						
(28/06/2005)						
Ordinary shares	0	1,461,708	0	146,912	1,461,708	50,994,590
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )				·		
3.						
shares						
(Note 1)			-	·		
(11010-1)			Гotal A. (Ordi	nary shares)	1,461,708	
		<u>.</u>		ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the month	from evereige o		Caron class)	1 1/ 1 1	
options (State currenc		i ii oiii exercise o		\$32,744,393.52	2.	
options (state current	J <i>)</i>			ψ <i>υ</i> Δ, / <del>Τ.</del> Τ, <i>υ / υ υ.</i>	<u>-</u>	
<u>[</u>						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding n	of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / / )					
4.	( / / )					
	- -					
( / / )						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	<u>.</u>
			((	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4.	( / / )					
	_					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		T-4-1 0 (0 !	1	<b>N</b> T/ <b>A</b>	
			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	<u>.</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
( / / )		
shares (Note 1)		-
2.		
shares (Note 1)	-	
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/AClass of shares issuable (Note 1) At price : State currency ( / / Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

				TOI Maiii	DU	ard and GEW list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- )		Class of shares issuable	N/A			
			(Note 1)	( / /	)		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)				
		Carroney	EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of		Cancellation date:				
	shares		(dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				TOI Maiii		and GEWI HSt	
						No. of new	No. of new
						ares of issuer	shares of
					15	ssued during	issuer which
						the month	may be
					pu	rsuant thereto	issued
							pursuant
							thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable	e <u>N/A</u>			
			(Note 1)				
9.	Capital		Issue and allotment				
	reorganisation		date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		_	Class of shares issuable (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary sl	hares)	N/A	
				reference sl		N/A	
			(1	(Other		N/A	
				(Other	<u> </u>	1 1/ 1 1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,461,708
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

	and GEM	

Remarks (if any):
Submitted by: Kwok Wai Cheong Chris
Title: <u>Financial Controller and Company Secretary</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.