

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy):29 February 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	5 March 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2319</u> Descrip	ption :	/ share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	<u>HK\$0.10</u>	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding	month			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes		
(1)	(2)	shares	of shares		
1,767,441,014	N/A	N/A	N/A		
0					
0					
1,767,441,014					
	(1)	(1) (2) <u>1,767,441,014</u> N/A <u>0</u>	(1) (2) N/A 1,767,441,014 N/A N/A 0		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date Movement during the month (d/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Plan	Share Options (under S	Share Option S	Schemes of the I	ssuer)			
including EGM Movement during the month the month pursuant issued pursuant thereto as at close of the month thereto approval date Granted Exercised Cancelled Lapsed Share Option Plan (28/06/2005) 0 0 77,000 0 50,831,839 Ordinary shares 0 0 0 77,000 0 50,831,839 (Note 1)	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and elass of shares issuable Movement during the month thereto as at close of the month elass of shares issuable Granted Exercised Cancelled Lapsed Share Option Plan Plan							
(dd/mm/yyyy) and elass of shares issuable Granted Exercised Cancelled Lapsed Share Option Plan Plan						1	
class of shares Granted Exercised Cancelled Lapsed Share Option Plan (Note 1) (Note 1) (Note 1) 0 0 77,000 0 50,831,839 2. (Note 1) (Note	approval date		Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed Share Option Plan Plan							
Share Option Plan (28/06/2005) 0 0 77,000 0 50,831,839 Ordinary shares 0 0 0 77,000 0 50,831,839 2.		Crontad	Enonside	Concelled	Lourad		
$ \begin{array}{c c} \hline Plan \\ \hline \hline \\ \hline \\$		Granted	Exercised	Cancelled	Lapsed		
$ \frac{\boxed{(28/06/2005)}}{Ordinary shares} 0 0 0 77,000 0 50,831,839 $ $ \frac{2.}{(Note 1)} $ $ \frac{(/ /)}{shares} $ $ $	`						
Ordinary shares 0 0 77,000 0 50,831,839 2.	Plan						
Ordinary shares 0 0 77,000 0 50,831,839 2.	·						
Ordinary shares 0 0 77,000 0 50,831,839 2.							
$\frac{(Note 1)}{2.}$ $\frac{2.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{(Note 1)}$ $Total A. (Ordinary shares)$ $\frac{0}{(Preference shares)}$ $\frac{0}{N/A}$ $(Other class)$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{2.}{(1 / 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(1 / 1)}{shares}$ $\frac{(1 / 1)}{shares}$ $\frac{(1 / 1)}{(Note 1)}$ $Total A. (Ordinary shares) = 0$ $(Preference shares) = 0$ $(Other class) = \frac{N/A}{N/A}$ $Total funds raised during the month from exercise of$		0	0	0	77,000	0	50,831,839
$\frac{\boxed{(1/7)}}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(1/7)}$ $\frac{(1/7)}{(Note 1)}$ $\frac{(1/7)}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Other class)}$ $\frac{0}{(NA}}{(Other class)}$ $\frac{0}{(NA}}{(NA)}$ $\frac{1}{(NA)}$ $\frac{1}{(NA)}$ $\frac{1}{(NA)}$ $\frac{1}{(NA)}$	(Note 1)						
$\frac{\boxed{(1/7)}}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{3.}{(1/7)}$ $\frac{(1/7)}{(Note 1)}$ $\frac{(1/7)}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Other class)}$ $\frac{0}{(NA}}{(Other class)}$ $\frac{0}{(NA}}{(NA)}$ $\frac{1}{(NA)}$ $\frac{1}{(NA)}$ $\frac{1}{(NA)}$ $\frac{1}{(NA)}$							
(Note 1) 3.	2.						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	(/ /)						
3.	shares						
Image: Constraint of the state of the s	(Note 1)						
Image: Constraint of the state of the s							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Т	otal A (Ordi	nary shares)	0	
(Other class) N/A Total funds raised during the month from exercise of			1				
Total funds raised during the month from exercise of							
	Total funda raised dur	ing the month	from overeige of			1 1/ 1 1	
			nom exercise of		HK \$0.00		
	options (Suite currente	(٢			111200.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	*					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	
			· ·	ence shares)		
			(Other class)	N/A	

Convertibles (i.e. Convertible in			1 - T :	For Main Boa	ard and GEM li	sted issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	-	
(/ /)		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1							

_				For Main	Board and GEM listed iss	
	Type of Issue				shares of issuer sha issued during issued the month m pursuant thereto is pu ther close	of new ares of er which ay be ssued rsuant eto as at te of the nonth
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		
8.	Consideration	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		

			For Main Board and GEM listed issuers
	Type of Issue		No. of new Shares of issuer shares of issuer white month Sector S
	1)000110000		
			Class of shares issuable <u>N/A</u> (Note 1)
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)
			EGM approval date: (dd/mm/yyyy) (/ /)
			Class of shares issuable <u>N/A</u>
10	04	<u>C</u> (, ((Note 1)
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)
			EGM approval date: (/ /) (dd/mm/yyyy)
			Total E. (Ordinary shares) N/A (Preference shares) N/A
			(Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.