

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy):31 May 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	5 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2319</u> Descrip	ption :	/ share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding	month			
Increase/(decrease)					
Balance at close of the	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,767,718,501	N/A	N/A	N/A	
Increase/ (decrease) during the month	0				
Balance at close of the month	1 767 718 501				
	1,767,718,501				

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Created	Enomined	Concelled	Lourad		
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Plan						
·						
(28/06/2005)						
Ordinary shares	0	0	0	67,000	0	50,621,696
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		т	otal A. (Ordi	nary shares)	0	
		1		ence shares)	N/A	
				Other class)	N/A	
T-4-1 f-1 d- 1-1 1		C		Outer class)	11/17	
Total funds raised duri options (State currenc		from exercise of	L	HK\$0.00		
options (state currenc	y)			11150.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
2				
(/ /) Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>3.</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price				
	(/ /)			
<u>4.</u>				
(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	I B. (Ordinary shar	res) N/A	
		(Preference shar	res) N/A	- -
		(Other cla	ass) N/A	-

Convertibles (i.e. Convertible in			1 - T :	For Main Boa	sted issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
	-	
(/ /)		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements in	Issued Share Cap	oital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price : State current		Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	'/)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State current		Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	'/)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State current	ncy	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	'/)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	'/)		

_				For Main	Board and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		
8.	Consideration	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /		

				and GEM listed issuers
	Type of Issue		sha iss t	No. of new res of issuer bued during he month suant thereto suant thereto
			Class of shares issuable <u>N/A</u> (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)	
			EGM approval date: (dd/mm/yyyy) (/ /)	
			Class of shares issuable <u>N/A</u> (Note 1)	
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy) (/ /)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) (Preference shares)	N/A N/A
			(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.