

# Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy):31 December 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	4 January 2013

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>2319</u> Descrip	otion :	Ordinary	v share
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)					
Balance at close of th	e month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,768,232,712	N/A	N/A	N/A	
Increase/ (decrease) during the month	0				
Balance at close of the month	1,768,232,712				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares		- • •	~			
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Plan						
(28/06/2005)						
Ordinary shares	0	0	0	1,064,411	0	78,257,531
(Note 1)						
2.						
shares						
(Note 1)				· .		
3.						
<u>J.</u>						
shares						
(Note 1)						
		Т	otal A. (Ordi		N/A	
				ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc				HK\$0.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)				
(dd/mm/yyyy)	( / / )	<u>.</u>		
2				
( / / ) Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>3.</u>		-		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4				
( / / )				
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	al B. (Ordinary shar	res) N/A	
		(Preference shar	res) N/A	- -
		(Other cla	lss) N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)				For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed)							
issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3.	( / / )						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )						
···							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A		
			(Prefere	ence shares) Other class)	N/A N/A N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	-	
( / / )		
2		
	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements in	Issued Share Ca	apital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
1.	Rights issue	At price : Stat	rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : Star	rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : Stat	rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

_				For Main	Board and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		

		For Main Board and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto as a close of the month
21		Class of shares issuable <u>N/A</u> (Note 1)
<ol> <li>Capital reorganisatior</li> </ol>	L	Issue and allotment date : (dd/mm/yyyy) ( / / )
		EGM approval date: (dd/mm/yyyy) ( / / )
		Class of shares issuable $\underline{N/A}$ (Note 1)
0. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )	
		EGM approval date: ( / / )
		Total E.(Ordinary shares)N/A(Preference shares)N/A
		(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.