

| For the month ended (dd/mm/yyyy): | | 31 March 2014 | | | |
|---------------------------------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearin | g Limited | | | | |
| | China Mengniu Dairy | Company Lin | nited | | |
| Date Submitted 4 | April 2014 | | | | |
| I. Movements in Authorised Share Capi | ital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 2319 Descri | ption: | Ordinary | y share | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | | |
| (2) Stock code : N/A Descri | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descr | ription : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enc | d of the month (State | НІ | X\$300,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,835,967,963 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 121,284,857 | | | |
| Balance at close of the month | 1,957,252,820 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable of the month of t | Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|------------------------|---------------|------------------|----------------|----------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | Particulars of share | | | | | No. of new shares of | No. of new shares of |
| Approval date | | | | | | | |
| Cold/mm/yyyy) and class of shares State | | | | | | | |
| Cancelled Lapsed | | | Movement du | ring the month | | thereto | as at close of the month |
| Share Option Plan Candidate Cancelled Cancelle | | | | | | • | |
| 1. Share Option Plan | | | | | | | |
| C28/06/2005) | | Granted | Exercised | Cancelled | Lapsed | | |
| Cas/06/2005) | | | | | | | |
| Ordinary shares (Note I) 0 48,500 0 2,000,011 48,500 3,521,528 2. (/ / /) shares (Note I) 3. (Note I) 48,500 48,500 48,500 6,000 <td>Plan</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | Plan | | | | | | |
| Ordinary shares (Note I) 0 48,500 0 2,000,011 48,500 3,521,528 2. (/ / /) shares (Note I) 3. (Note I) 48,500 48,500 48,500 6,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | | |
| Ordinary shares (Note I) 0 48,500 0 2,000,011 48,500 3,521,528 2. (/ / /) shares (Note I) 3. (Note I) 48,500 48,500 48,500 6,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | | |
| Content Cont | (28/06/2005) | | | | | | |
| (Note 1) 2. | Ordinary shares | 0 | 48,500 | 0 | 2,000,011 | 48,500 | 3,521,528 |
| | | | | | | | |
| | | | | | | | |
| | 2. | | | | | | |
| Total A. (Ordinary shares) 48,500 N/A (Other class) N/A | | | | | | | |
| Total A. (Ordinary shares) 48,500 N/A (Other class) N/A | | | | | | | |
| Total A. (Ordinary shares) 48,500 N/A (Other class) N/A | - | | | | | | |
| Total A. (Ordinary shares) 48,500 N/A (Other class) N/A | | | | | | | |
| Total A. (Ordinary shares) 48,500 N/A (Other class) N/A | charac | | | | | | |
| 3 | l — | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) | (Note 1) | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) | | | | | | | |
| | 3. | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | (/ /) | | | | | | |
| | shares | | | | | | |
| | (Note 1) | | | | | | |
| (Other class) N/A Total funds raised during the month from exercise of | | | , | Total A. (Ordi | nary shares) | 48,500 | |
| (Other class) N/A Total funds raised during the month from exercise of | | | | (Prefer | ence shares) | N/A | |
| Total funds raised during the month from exercise of | | | | . (| Other class) | N/A | |
| | Total funds raised dur | ing the month | from exercise of | | , | | |
| | | | | | \$1,104,005.00 |) | |
| | , | -, | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal va nominal close o value preceding n | f du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|----------|--------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) - - | | | | | |
| - (/ /) | - <u> </u> | | | | | |
| Stook and (if listed) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | | nary shares) | N/A | <u>.</u> |
| | | | | ence shares) | N/A | |
| | | | ((| Other class) | N/A | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u>—</u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u>—</u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | Total C. (Ordin | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2 | - | |
| | • | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AClass of shares issuable (Note 1) At price : State currency (/ / Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | | TOI Maiii | DU | ard and GEW list | |
|----|----------------------|-----------------------------|---|-----------|----|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | -) | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment | | | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of | | Cancellation date: | | | | |
| 0. | shares | | (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | | 1 Of Wialli Doa | ia ana Geni nsu | |
|-----|------------------|-----------|------|-------|------------------------|---------------------|------------------|---------------|
| | | | | | | | No. of new | No. of new |
| | | | | | | | shares of issuer | shares of |
| | | | | | | | issued during | issuer which |
| | | | | | | | the month | may be |
| | | | | | | | pursuant thereto | issued |
| | | | | | | | | pursuant |
| | | | | | | | | thereto as at |
| | | | | | | | | close of the |
| | Type of Issue | | | | | | | month |
| | | | | | | | | |
| | | | | | Class of shares issual | ole <u>N/A</u> | | |
| | | | | | (Note 1) | | | |
| | | | | | , | | | |
| 9. | Capital | | | | Issue and allotment | (| | |
| | reorganisation | | | | date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | T016 | | | |
| | | | | | EGM approval date: | (/ /) | | |
| | | | | | (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | Class of shares issual | ole <u>Ordinary</u> | | |
| | | | | | (Note 1) | | | |
| 10. | Other | | A | 42.50 | | | | |
| | Subscription for | At price: | HK\$ | 72.30 | Issue and allotment | (27/02/2014) | | |
| | new shares | | | | date: (dd/mm/yyyy) | (27/03/2014) | | |
| | | | | | | | | |
| | | | | | EGM approval date: | (20/03/2014) | 101 006 055 | |
| | | | | | (dd/mm/yyyy) | (20/03/2014) | 121,236,357 | |
| | | | | | | | | |
| | | | | | Total D | (Ondinom, al | .) 101 006 057 | |
| | | | | | Total E. | (Ordinary shares | | |
| | | | | | (| (Preference share: | | |
| | | | | | | (Other class | s) N/A | |
| | | | | | | | | |
| | | | | | | | | · |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 121,284,857 |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | · | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sho | are Capital").) |

| Hor Main | Roard and | (- L N/I | lictad | 100110r |
|------------|-----------|-----------|--------|---------|
| TOI WIAIII | Board and | CHEEVE | norea | 1990CL |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Kwok Wai Cheong Chris |
| Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.