

**Monthly Return of Equity Issuer on Movements in Securities** 

For the month ended (dd/mm/yyyy):	: 31 August 2014				
To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer C	China Mengniu Dairy	Company Lim	nited		
Date Submitted 4	September 2014				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : 2319 Descri	ption:	Ordinary	share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000		
Increase/(decrease)					
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000		
(2) Stock code : N/A Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code :	N/A	Descripti	on:		
		]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding i	month _			
Increase/(decrease)		_			
Balance at close of the	he month	-			
2. Odan Glassa af G					
3. Other Classes of S	Shares				
Stock code :	Shares N/A	Descripti	on :		
·			No. of other classes of shares	Par value (State currency)	
3. Other Classes of S Stock code:  Balance at close of p	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,958,379,567	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
during the month				
Balance at close of the month	1,958,379,567			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Plan (28/06/2005) Ordinary shares 0 0 0 0 0 2,381,803 (*Note 1*) shares (Note 1) ( / / shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0.00

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding more	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
			<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.	_						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
( / / ) Stock code (if listed) Class of shares	_						
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	( / /	)					
	<del>-</del> -						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_					
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( // / )				,	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
-	-	
( / / )	-	
shares (Note 1)		
2	_	
	_	
( / / )	-	
shares (Note 1)		
3.		
	=	
	-	
shares (Note 1)	_	
		-
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	<del>-</del>

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			TOT MAIN	В	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			

For Main Board and GEM listed issuers

No. of new No. of new

	Type of Issue			sha is	ares of issuer sued during the month resuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	e <u>N/A</u>			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	e <u>N/A</u>			
10.	Other At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary s	shares)	N/A	
			Preference s (Other	shares)	N/A N/A	
-	Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	1	0
				(2)	N	I/A
,	Total increase / (decrease) in preference shares durin	ng the month (i.e. Total of	A to E):		N	I/A
-	Total increase / (decrease) in other classes of shares	N	ſ/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: Kwok Wai Cheong Chris
Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.