

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) :30 September 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	6 October 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2319</u> Descr			ption :	Ordinary share		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month	3,000,000,000	HK\$0.10	HK\$300,000,000	
Increase/(decrease)						
Balance at close of t	he month		3,000,000,000	HK\$0.10	HK\$300,000,000	
(2) Stock code :	N/A	Descrij	ption :			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month				
Increase/(decrease)						
Balance at close of t	he month					

2. Preference Shares

Stock code : N	N/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,958,379,567	N/A	N/A	N/A
Increase/ (decrease) during the month	50,000			
Balance at close of the month	1,958,429,567			

III. Details of Movements in Issued Share Capital

			ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Cruited		Cuntonice	Zupotu		
Plan						
(28/06/2005)						
Ordinary shares	0	50,000	0	154	0	2,331,649
(Note 1)		·				· · · · · ·
2.						
(/ /)						
shares						
(Note 1)						
2						
3.						
·						
shares						
(Note 1)		г	- tal A (Ondia		50 000	
		1	Otal A. (Ordin	•	50,000 N/A	
				ence shares)	N/A N/A	
T 1 1 1 1 1	•	с ·		Other class)	IN/A	
Total funds raised dur options (State currence	ing the month	from exercise o	t HK	\$1,220,000.00	1	
options (State current	<i>y</i>)			.\$1,220,000.00	<u> </u>	

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1. N/A</u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 2.					
(if applicable) (d/mm/yyyy) (/ /) 2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
2.	(if applicable)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3.		(/ /)			
Stock code (if listed)	2				
Stock code (if listed)					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /)					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
(if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(if applicable) (dd/mm/yyyy)	(/ /)			
Stock code (if listed)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
Subscription price EGM approval date (if applicable)	Class of shares				
(if applicable)	Subscription price				
	(if applicable)	(/ /)			
Total B. (Ordinary shares) N/A		Tota	1B. (Ordinary shares)	N/A	
(Preference shares) N/A		100			
(Other class) N/A			(Other class)	N/A	

Convertibles (i.e. Convertible ir	nto Sharas of the L	sever which are to	ba Listad)	For Main Boa	ard and GEM li	sted issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	· · · · · · · · · · · · · · · · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(// /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 	·		nary shares) ence shares) Other class)	 	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
2.		
· · · · · · · · · · · · · · · · · · ·	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		<u></u>
$\mathbf{T}_{\mathbf{r}}(\mathbf{r}) = (\mathbf{O}_{\mathbf{r}})^{T} \mathbf{n} \mathbf{r}_{\mathbf{r}}(\mathbf{r})$	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				NT / A			
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Board and GEM li	
	Type of Issue				No. of new shares of issue issued during the month pursuant there	issuer which may be
			Class of shows issuehls	<u>N/A</u>		
			Class of shares issuable (<i>Note 1</i>)		`	
5.	Sorin dividand	At price : State	Issue and allotment	(/ /)	
5.	Scrip dividend	At price currency —	date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	× ·		
			Class of shares	<u>N/A</u>		
			repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares	<u>N/A</u>		
			redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

				For Main Board and GEM listed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto as at close of the month
				Class of shares issuable $\underline{N/A}$ (Note 1)
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy) (/ /)
				EGM approval date: (dd/mm/yyyy) (/ /)
				Class of shares issuable N/A
	0.1			Class of shares issuable $\underline{N/A}$ (Note 1)
10.	Other	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy) (/ /)
				EGM approval date: (dd/mm/yyyy) (/ /)
				Total E. (Ordinary shares) N/A (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.