

Monthly Return of	f Equity Is	suer on N	Movements in Secur	rities			
For the month end	led (dd/mn	n/yyyy):		31 January 2015			
To: Hong Kong Ex	changes an	d Clearin	g Limited				
Name of Issuer		C	China Mengniu Dairy	Company Lim	nited		
Date Submitted 4 February 2013							
I. Movements in Au	ıthorised Sl	hare Capi	tal				
1. Ordinary Shares							
(1) Stock code : 2319 Descr			ption:	Ordinary	share		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding r	nonth	3,000,000,000	HK\$0.10	HK\$300,000,000		
Increase/(decrease)					<u> </u>		
Balance at close of	the month		3,000,000,000	HK\$0.10	HK\$300,000,000		
(2) Stock code :	N/A	Descrij	ption :				
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding r	nonth					
Increase/(decrease)							
Balance at close of	the month						

Stock code :	N/A	Descripti	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding 1	month _			
Increase/(decrease)		_			
Balance at close of the	e month	-			
3. Other Classes of Sh	arec				
3. Other Classes of Bil	iares				
Stock code :	N/A	Descripti	ion:		
·		Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A		No. of other	Par value (State	Authorised share capital
·	N/A		No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,958,591,091	N/A	N/A	N/A
Increase/ (decrease) during the month	1,041,793			
Balance at close of the month	1,959,632,884			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Plan (28/06/2005) Ordinary shares 0 0 0 1,041,793 1,041,793 2,088,731 (*Note 1*) shares (Note 1) (/ / shares (*Note 1*) Total A. (Ordinary shares) 1,041,793 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$25,099,749.20

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(// /)				,	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	-	
(/ /)	-	
shares (Note 1)		
2	-	
	-	
(/ /)	=	
shares (Note 1)		· ·
3.		
J	=	
(/ /) shares (Note 1)	_	
Shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			TOT MAIN	В	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			

For Main Board and GEM listed issuers

N/A

	Type of Issue						hares of issuer issued during the month ursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	ble <u>N/A</u>	<u>.</u>		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issua (Note 1)	ble <u>N/A</u>	<u> </u>		
10.	Other	At price:	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary			
					(Preference (Other	shares) r class)		
7	Cotal increase / (decre	ase) in ordin	ary shares during th	ne month (i.e. Total of	A to E):	(1,04	1,793
						(2) N	J/A
7	Cotal increase / (decre	ase) in prefe	rence shares during	the month (i.e. Total o	of A to E):		N	I/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For	IVIaii	nв	oara	ana	CIEIM	Histea	issuer

Remarks (if any):
Submitted by: Kwok Wai Cheong Chris
Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.