

# Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) :28 February 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	4 March 2015

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>2319</u> Descrip			otion : Ordinary share			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	receding r	nonth	3,000,000,000	HK\$0.10	HK\$300,000,000	
Increase/(decrease)						
Balance at close of th	e month		3,000,000,000	HK\$0.10	HK\$300,000,000	
(2) Stock code :	N/A	Descrip	tion :			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	receding r	nonth				
Increase/(decrease)						
Balance at close of th	e month					

### 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding	month			
Increase/(decrease)					
Balance at close of the	month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,959,632,884	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	1,959,632,884			

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Plan						
(28/06/2005)						
Ordinary shares	0	0	0	0	0	2,088,731
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
( )		To	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	,	,		
options (State currenc				HK\$0.00		
	•					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.	( / / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) Total	(Preferen	ary shares) nce shares) Dther class)	N/A N/A N/A	-

Convertibles (i.e. Convertible in	nto Channa of the 1	amon which are to	ha Listad)	For Main Boa	ard and GEM li	sted issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)	( / /)					
Stock and (if listed)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	_	
shares (Note 1)		
2.		
· · · · · · · · · · · · · · · · · · ·	-	
	_	
shares (Note 1)		
3.		
	-	
shares (Note 1)		<u></u>
$\mathbf{T}_{\mathbf{r}}(\mathbf{r}) = (\mathbf{O}_{\mathbf{r}})^{T} \mathbf{n} \mathbf{r}_{\mathbf{r}}(\mathbf{r})$	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	<u>N/A</u>			
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	C	At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main	Boa	rd and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			<u>N/A</u>			
			Class of shares issuable ( <i>Note 1</i> )		`		
5.	Serin dividend	At price : State	Issue and allotment	( / /	)		
5.	Scrip dividend	At price currency —	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	× ·	,		
			Class of shares	<u>N/A</u>			
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares	<u>N/A</u>			
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>			
			Class of shares issuable (Note 1)	<u>1 N/ / A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
<u> </u>							

				For Main Board and GEM listed issuers
	Type of Issue			No. of new shares of issuerNo. of new shares of issued during the monthNo. of new shares of issuer which may be pursuant theretoused pursuant theretomay be issued pursuant thereto as at close of the month
				Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy) ( / / )
				EGM approval date: (dd/mm/yyyy) ( / / )
				Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
10.	Other	At price :	HK\$ —	Issue and allotment date : (dd/mm/yyyy) ( / / )
				EGM approval date:
				(dd/mm/yyyy)
				Total E. (Ordinary shares) N/A (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.