

| <u>-</u>            |              |           | Movements in Secur     |                                  |   |  |  |
|---------------------|--------------|-----------|------------------------|----------------------------------|---|--|--|
| For the month end   | led (dd/mn   | n/yyyy) : | -                      | 31 March 2015                    |   |  |  |
| To: Hong Kong Ex    | changes an   | d Clearin | g Limited              |                                  |   |  |  |
| Name of Issuer      |              | C         | China Mengniu Dairy    | Company Lin                      | nited   |  |  |
| Date Submitted      |              |           |                        |                                  |   |  |  |
| I. Movements in Au  | athorised Sh | hare Capi | tal                    |                                  |   |  |  |
| 1. Ordinary Shares  |              |           |                        |                                  |   |  |  |
| (1) Stock code :    | 2319         | Descri    | ption:                 | Ordinary share                   |   |  |  |
|                     |              |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of | preceding r  | nonth     | 3,000,000,000          | HK\$0.10                         | HK\$300,000,000                                 |  |  |
| Increase/(decrease) |              |           | <u> </u>               |                                  | <u>-</u>  |  |  |
| Balance at close of | the month    |           | 3,000,000,000          | HK\$0.10                         | HK\$300,000,000                                 |  |  |
| (2) Stock code :    | N/A          | Descri    | ption:                 |                                  |   |  |  |
|                     |              |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |
| Balance at close of | preceding r  | nonth     |                        |                                  |   |  |  |
| Increase/(decrease) |              |           |                        |                                  |   |  |  |
| Balance at close of | the month    |           |                        |                                  |   |  |  |

| Stock code :                       | N/A           | _Descript | tion :                         |                                  |   |
|------------------------------------|---------------|-----------|--------------------------------|----------------------------------|---|
|                                    |               |           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p              | receding m    | nonth     |                                |                                  |   |
| Increase/(decrease)                |               | -         |                                |                                  |   |
| Balance at close of the            | he month      | -         |                                |                                  |   |
|                                    |               |           |                                |                                  |   |
| 3. Other Classes of S              | Shares        |           |                                |                                  |   |
| 3. Other Classes of S Stock code : | Shares<br>N/A | Descript  | tion:                          |                                  |   |
| ·                                  |               | _Descript | No. of other classes of shares | Par value<br>(State<br>currency) |   |
| ·                                  | N/A           | _ ^       | No. of other                   | Par value<br>(State              | Authorised share capital                  |
| Stock code :                       | N/A           | _ ^       | No. of other                   | Par value<br>(State              | Authorised share capital                  |

currency):

## II. Movements in Issued Share Capital

| No. of ordina | ary shares                      | No of preference             | No. of other classe                            |  |  |
|---------------|---------------------------------|------------------------------|--|--|--|
| (1)           | (2)                             | shares                       | of shares                                      |  |  |
| 1.959.632.884 | N/A                             | N/A                          | N/A  |  |  |
| 1,555,052,001 | 14/11                           |                              |  |  |  |
|               |                                 |                              |  |  |  |
| 800,600       |                                 |                              |  |  |  |
|               |                                 |                              |  |  |  |
| 1,960,433,484 |                                 |                              |  |  |  |
|               | (1)<br>1,959,632,884<br>800,600 | 1,959,632,884 N/A<br>800,600 | (1) (2) shares  1,959,632,884 N/A N/A  800,600 |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Plan (28/06/2005) Ordinary shares 800,600 0 400,000 800,600 1,288,131 (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) 800,600 N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$18,638,640.00

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i   |          | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----------|------------------------------------|----------------------------|--|--|--|
| 1. N/A   |          |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | ( / / )  |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )  |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  | ( // / ) |                                    |                            |  | ,  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )  |                                    |                            | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  | _  |   |
| -   | -  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2   | _  |   |
|   | _  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
|   | =  |   |
|   | -  |   |
| shares (Note 1)   | _  |   |
|   |  | -   |
| Total D. (Ordinary shares)  | N/A  | -   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  | <del>-</del>  |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   | TOT MAIN         | В | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|------------------|---|--|---|
| 5. | Scrip dividend       | At price : State currency — | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | <u>N/A</u> ( / / |   |  |   |
| 6. | Repurchase of shares |                             | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | <u>N/A</u> ( / / |   |  |   |
| 7. | Redemption of shares |                             | Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)               | <u>N/A</u> ( / / |   |  |   |
| 8. | Consideration issue  | At price : State currency   | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | <u>N/A</u> ( / / |   |  |   |

For Main Board and GEM listed issuers

|     |                        |            |        |   |      | or mar     | прос     | iru and OLIVI nst                               |                                   |
|-----|------------------------|------------|--------|---|------|------------|----------|---|-----------------------------------|
|     |                        |            |        |   |      |            |          | No. of new<br>shares of issuer<br>issued during | No. of new shares of issuer which |
|     |                        |            |        |   |      |            |          | the month<br>pursuant thereto                   | may be                            |
|     |                        |            |        |   |      |            |          | F   | pursuant                          |
|     |                        |            |        |   |      |            |          |   | thereto as at close of the        |
|     | Type of Issue          |            |        |   |      |            |          |   | month                             |
|     |                        |            |        | Class of shares issual (Note 1)         | able | N/A        | <u>.</u> |   |                                   |
| 9.  | Capital reorganisation |            |        | Issue and allotment date : (dd/mm/yyyy) |      | ( / /      | )        |   |                                   |
|     |                        |            |        | EGM approval date: (dd/mm/yyyy)         |      | ( / /      | )        |   |                                   |
|     |                        |            |        |   |      |            |          |   |                                   |
|     |                        |            |        | Class of shares issual (Note 1)         | able | <u>N/A</u> | <u> </u> |   |                                   |
| 10. | Other                  | At price : | HK\$ - | Issue and allotment date : (dd/mm/yyyy) |      | ( / /      | )        |   |                                   |
|     |                        |            |        | EGM approval date: (dd/mm/yyyy)         |      | ( / /      | )        |   | -                                 |
|     |                        |            |        | Total E.                                | (O   | rdinary    | share    | s) N/A  |                                   |
|     |                        |            |        |   |      | ference    |          |   | -                                 |
|     |                        |            |        |   |      | (Othe      | r clas   | s) N/A  | -                                 |
|     |                        |            |        |   |      |            |          |   |                                   |
|     |                        |            |        |   |      |            |          |   |                                   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)     | 800,600         |
|---|---------|-----------------|
|   | (2)     | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |         | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |         | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sh | are Capital").) |

| T   | N /    | . D |      |     | CEN   | 111.4.1 | •      |
|-----|--------|-----|------|-----|-------|---------|--------|
| For | IVIaii | nв  | oara | ana | CIEIM | Histea  | issuer |

| Remarks (if any):  |
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|  |
|  |
| Submitted by: Kwok Wai Cheong Chris  |
| Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.