

=			Movements in Secur			
For the month end	led (dd/mn		31 July 2015			
To: Hong Kong Ex	changes an	d Clearin	g Limited			
Name of Issuer		C	China Mengniu Dairy	Company Lin	nited	
Date Submitted	-	4	August 2015			
I. Movements in Au	ıthorised Sl	hare Capi	tal			
1. Ordinary Shares						
(1) Stock code : _	2319	Descrip	ption:	Ordinary share		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	nonth	3,000,000,000	HK\$0.10	HK\$300,000,000	
Increase/(decrease)						
Balance at close of	the month		3,000,000,000	HK\$0.10	HK\$300,000,000	
(2) Stock code : _	N/A	Descrij	ption:			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth				
Increase/(decrease)						
Balance at close of	the month					

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	nonth			
Increase/(decrease)		-			
Balance at close of the	he month	-			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descript	tion:		
·		_Descript	No. of other classes of shares	Par value (State currency)	
·	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,961,292,388	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	1,961,292,388			-

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Plan (28/06/2005) 0 Ordinary shares 0 0 0 0 429,227 (*Note 1*) shares (Note 1) ( / / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0.00

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( // / )				,	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2.		
	_	
shares (Note 1)		
3.		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			POI Maii	ВО	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			

For Main Board and GEM listed issuers

	Type of Issue			sha iss t	No. of new res of issuer sued during he month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual	ble <u>N/A</u>			
		(Note 1)	ole <u>14/11</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			NI/A			
		Class of shares issual (Note 1)	ble <u>N/A</u>			
10.	Other At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary s	hares)	N/A	
			(Preference s	hares)	N/A	
			(Other	class)_	N/A	
7	Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A	A to E):	(1)	N	J/A
				(2)	N	I/A
7	Total increase / (decrease) in preference shares during	g the month (i.e. Total o	of A to E):		N	J/A
7	Total increase / (decrease) in other classes of shares of	during the month (i.e. To	otal of A to E)	):	N	I/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

T	N /	. D	1		CEN	111.4.1	•
For	IVIaii	nв	oara	ana	CIEIM	Histea	issuer

Remarks (if any):
Submitted by: Kwok Wai Cheong Chris
Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.