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If you have sold or transferred all your shares in **China Mengniu Dairy Company Limited** (the “Company”), you should at once hand this circular and the accompanying form of proxy, to the purchaser(s) or the transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

**(1) PROPOSAL FOR BONUS ISSUE OF SHARES,
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

A notice convening the EGM to be held at the Ballroom, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong at 10:00 a.m. on Friday, 9 October 2015 is set out on pages EGM-1 to EGM-3 of this circular.

Whether or not you are able to attend the EGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof to the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Center, 183 Queen’s Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish and in such event, the proxy shall be deemed to be revoked.

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“Board”	means the board of directors of the Company
“Bonus Issue”	means the proposed allotment and issue of Bonus Shares to the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date on the basis of one Bonus Share for every one existing Share held
“Bonus Shares”	means the new Shares to be allotted and issued by way of Bonus Issue by the Company as described in this circular
“Company”	means China Mengniu Dairy Company Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 2319)
“Director(s)”	means director(s) of the Company
“EGM”	means the extraordinary general meeting of the Company to be convened and held for approving, among other things, the proposed increase in the authorised share capital of the Company and the Bonus Issue
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	means The Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	16 September 2015, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
“Listing Rules”	means the Rules Governing the Listing of Securities on the Stock Exchange
“Non-Qualifying Shareholders”	means overseas Shareholder(s) who is(are) excluded from participating in the Bonus Issue, details of which have been included in the paragraph headed “Overseas Shareholders” in this circular (if any)

DEFINITIONS

“Overseas Shareholders”	means Shareholder(s) whose name(s) appear(s) on the register of members of the Company as at the close of business on the Record Date and whose address(es) as shown in the register of members on that date is(are) outside Hong Kong (if any)
“Qualifying Shareholders”	means holders of Shares, not being Non-Qualifying Shareholders, whose addresses as shown on the register of members of the Company on the Record Date and are entitled to the Bonus Issue
“Record Date”	means Monday, 19 October 2015, being the date for ascertaining and determining the entitlement of the Shareholders to the Bonus Issue
“Share(s)”	means the ordinary share(s) of the Company of par value HK\$0.10 each
“Shareholder(s)”	means holder(s) of the Shares
“Share Option(s)”	has the meaning as defined in the paragraph headed “Adjustments in relation to the Share Options” in this circular
“Stock Exchange”	means The Stock Exchange of Hong Kong Limited

EXPECTED TIMETABLE

Set out below is the expected timetable of the Bonus Issue.

2015

(Hong Kong time)

Latest time to return form of proxy for the EGM 10:00 a.m. on Wednesday,
7 October 2015

Latest time for lodging transfers of the Shares for registration
in order to attend and vote at the EGM 4:30 p.m. on Wednesday,
7 October 2015

Closure of register of members of the Company for
determination of eligibility of Shareholders to
attend and vote at the EGM Thursday, 8 October 2015 to Friday,
9 October 2015 (both days inclusive)

Date and time of the EGM 10:00 a.m. on Friday, 9 October 2015

Date of publication of the EGM poll results announcement Friday, 9 October 2015

Last day of dealing in the Shares on a
cum-entitlement basis Monday, 12 October 2015

First day of dealing in the Shares on an
ex-entitlement basis Tuesday, 13 October 2015

Latest time for lodging transfers of the Shares for
registration in order to qualify for the Bonus Issue 4:30 p.m. on Wednesday,
14 October 2015

Closure of register of members of the Company for
determination of entitlement under the Bonus Issue . . . Thursday, 15 October 2015 to
Monday, 19 October 2015
(both days inclusive)

Record date for determination of entitlements
under the Bonus Issue Monday, 19 October 2015

Despatch of share certificates for Bonus Shares Friday, 30 October 2015

Dealing in Bonus Shares commence 9:00 a.m. on Monday, 2 November 2015

All times stated in this circular refer to Hong Kong times. Dates stated in this circular for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated expected timetable for the Bonus Issue will be announced as and when appropriate.



蒙牛

CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

Directors:

Ms. Sun Yiping (*Chief Executive Officer*)
Mr. Bai Ying
Mr. Ning Gaoning[#] (*Chairman*)
Mr. Yu Xubo[#] (*Vice-Chairman*)
Mr. Niu Gensheng[#]
Mr. Finn S. Hansen[#]
Ms. Liu Ding[#] (*Vice-Chairwoman*)
Mr. Christian Neu[#]
Mr. Jiao Shuge (alias Jiao Zhen)* (*Vice-Chairman*)
Mr. Julian Juul Wolhardt*
Mr. Zhang Xiaoya*
Mr. Wu Kwok Keung Andrew*
Dr. Liao Jianwen*

[#] *Non-executive Director*

* *Independent Non-executive Director*

Registered Office:

Maples Corporate Services Limited
P.O. Box 309
Ugland House
Grand Cayman KY1-1104
Cayman Islands

Principal Place of Business in

Hong Kong:
Suites 801-2, 8th Floor
Top Glory Tower
262 Gloucester Road
Causeway Bay
Hong Kong

22 September 2015

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSAL FOR BONUS ISSUE OF SHARES,
(2) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

INTRODUCTION

Reference is made to the announcement of the Company dated 4 September 2015 pursuant to which the Board announces the proposed Bonus Issue of Bonus Shares on the basis of one (1) Bonus Share for every one (1) existing Share. The Board has also proposed that the authorised share capital of the Company be increased from HK\$300,000,000 divided into 3,000,000,000 Shares to HK\$600,000,000 divided into 6,000,000,000 Shares by creating 3,000,000,000 new Shares in order to allow the Bonus Issue and any possible further issues of Shares.

* *For identification purposes only*

LETTER FROM THE BOARD

The purpose of this circular is to provide you with information relating to the resolutions to be proposed at the EGM for the approval of (i) the proposed increase in authorised share capital; and (ii) the terms of the Bonus Issue, and the notice of the EGM.

The Bonus Issue is proposed to be made to the Shareholders whose names appear on the register of members of the Company on the Record Date. The principal terms of the Bonus Issue are set out below.

PROPOSAL FOR BONUS ISSUE OF SHARES

The Board has resolved to recommend the Bonus Issue, being a bonus issue of Shares on the basis of one (1) Bonus Share for every one (1) existing Share held by the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date, subject to the approval by the Shareholders at the EGM. The Bonus Shares will be credited as fully paid at par by way of capitalisation of an amount equal to the total par value of the Bonus Shares standing to the credit of the share premium account of the Company. The terms of the Bonus Issue are set out below.

Basis of Bonus Issue

Subject to the conditions set out under the paragraph headed “Conditions of the Bonus Issue” below having been fulfilled, the Bonus Shares will be issued and credited as fully paid at par on the basis of one (1) Bonus Share for every one (1) existing Share held by the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date.

On the basis of 1,961,292,388 existing Shares in issue as at the Latest Practicable Date, and assuming (i) no further Shares will be issued or repurchased before the Record Date; and (ii) there are no Non-Qualifying Shareholders, it is anticipated that 1,961,292,388 Bonus Shares will be allotted and issued under the Bonus Issue. The Bonus Shares will be credited as fully paid at par by way of capitalisation of the amount equal to the total par value of the Bonus Shares standing to the credit of the share premium account of the Company. Immediately upon the completion of the Bonus Issue, there will be a total of 3,922,584,776 Shares in issue as enlarged by the Bonus Issue.

Record Date and Closure of Register of Members

The Bonus Shares will be issued to the Qualifying Shareholders. Arrangement for the Non-Qualifying Shareholders are further elaborated in the paragraph headed “Overseas Shareholders” below.

The register of members of the Company will be closed from Thursday, 15 October 2015 to Monday, 19 October 2015 (both days inclusive), to ascertain and determine the entitlement of the Shareholders under the Bonus Issue, during which period no transfer of Shares will be registered.

LETTER FROM THE BOARD

Shareholders are reminded that in order to qualify for the Bonus Issue, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 14 October 2015.

Overseas Shareholders

If, as at the close of business on the Record Date, a Shareholder's address as recorded on the register of members of the Company is in a place outside Hong Kong, the Board will make enquiries as to whether the Bonus Issue to the Overseas Shareholders may contravene the applicable securities legislation of the relevant overseas places or the requirements of the relevant regulatory body or stock exchange. If, after making such enquiry, the Board is of the opinion that there is no legal restriction(s) under the laws of the relevant place or any requirement of the relevant regulatory body or stock exchange in that place, such Overseas Shareholders will be permitted to participate in the Bonus Issue. If, however, after making such enquiry, the Board is of the opinion that it would be necessary or expedient, on account either of the legal restriction(s) under the laws of the relevant place or any requirement of the relevant regulatory body or stock exchange in that place, not to offer to such Overseas Shareholders, no issue of the Bonus Shares will be made to such Overseas Shareholders.

Overseas Shareholders receiving a copy of the circular concerning the Bonus Issue may not treat the same as an invitation to participate in the Bonus Issue unless such invitation could lawfully be made to him/her/it without having to comply with any registration or other legal requirements in the relevant territory.

In circumstances where any Overseas Shareholders are not permitted to participate in the Bonus Issue, arrangements will then be made for the Bonus Shares which would otherwise have been issued to those Overseas Shareholders to be sold in the market as soon as practicable after dealings in Bonus Shares commence, if a premium, net of expenses, can be obtained. Any net proceeds of such sale, after deduction of expenses, of HK\$100 or more will be distributed in Hong Kong dollars to the Non-Qualifying Shareholders, if any, pro rata to the respective shareholding and remittances will be posted to them, at their own risk, unless the amount falling to be distributed to any such person is less than HK\$100, in which case it will be retained for the benefit of the Company.

All Shareholders residing outside Hong Kong should consult their bankers or other professional advisers as to whether any governmental or other consents are required or other formalities need to be observed to enable them to receive the Bonus Shares.

Status of Bonus Shares

The Bonus Shares, upon issuance, will rank *pari passu* in all respects with the Shares then in issue, including the entitlement to receiving dividends and other distributions the record date for which is on or after the date of allotment and issue of those Bonus Shares.

LETTER FROM THE BOARD

Conditions of the Bonus Issue

The completion of the Bonus Issue is conditional upon:

- (1) the approval of the proposed increase in the authorised share capital of the Company at the EGM;
- (2) the approval of the Bonus Issue by the Shareholders at the EGM;
- (3) the Listing Committee of the Stock Exchange granting the approval for the listing of, and permission to deal in, the Bonus Shares; and
- (4) compliance with the relevant legal procedures and requirements (if any) under the applicable laws of the Cayman Islands and articles of association of the Company to effect the proposed increase in the authorised share capital of the Company and the Bonus Issue.

An application will be made by the Company to the Listing Committee of the Stock Exchange for the listings of, and permission to deal in, the Bonus Shares. Apart from making listing application to the Listing Committee of the Stock Exchange, the Board does not propose to make application to any other stock exchanges for the listing of and permission to deal in, the Bonus Shares. No new class of securities is to be listed pursuant to the Bonus Issue and that all necessary arrangements will be made to enable the Bonus Shares to be admitted into the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited.

Reasons for the proposed Bonus Issue

The Board proposes the Bonus Issue in recognition of the continual support of the Shareholders. The Directors are of the view that the Bonus Issue will allow the Shareholders to participate in the business growth of the Company by way of capitalisation of a portion of the share premium account and be a return to the long-term support of the Shareholders without affecting the capital available for distribution or the Company's dividend distribution in future. In addition, the Bonus Issue will decrease the market value and trading price per Share trading after ex-entitlement to Bonus Shares as well as double the total number of Shares in issue. Besides, the increase in number of the Shares, as a result, will enlarge the issued share capital of the Company and improve the liquidity in the trading of the Shares, as the decrease in market value for each Share trading after ex-entitlement will help reduce transaction costs and expenses incurred by the Shareholders and investors of the Company for acquiring each board lot of Shares, thereby enabling the Company to attract more investors and broaden its Shareholders' base.

Adjustments in relation to the Share Options

As at the Latest Practicable Date, save for share options issued under the share option scheme of the Company (the "**Share Options**"), the Company has no outstanding options, warrants or securities which are convertible or exchangeable into Shares. The

LETTER FROM THE BOARD

Bonus Issue may lead to adjustments to the exercise prices and/or the number of Shares which may fall to be allotted and issued upon exercise of the Share Options. The Company will notify the respective holders of the Share Options regarding the adjustments to be made pursuant to the respective terms and conditions of the Share Options and notify the Shareholders on the date of completion of the Bonus Issue by way of announcement(s). Such adjustments will be certified by the auditor of the Company.

Certificates for the Bonus Shares

It is expected that certificates for the Bonus Shares will be posted on Friday, 30 October 2015, after all the conditions having been fulfilled, at the risk of the Shareholders entitled thereto to their respective addresses shown on the register of members of the Company on the Record Date. Dealings in the Bonus Shares are expected to commence on Monday, 2 November 2015.

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

As at the Latest Practicable Date, the authorised share capital of the Company was HK\$300,000,000 divided into 3,000,000,000 Shares, of which 1,961,292,388 Shares are in issue and fully paid. Under the Bonus Issue, the Company will issue 1,961,292,388 Shares on the assumption that there will be no change in the number of the issued Shares up to (and including) the Record Date. In order to allow the Bonus Issue and any possible further issues of Shares, the Board proposes to increase the authorised share capital of the Company from HK\$300,000,000 divided into 3,000,000,000 Shares to HK\$600,000,000 divided into 6,000,000,000 Shares by creating 3,000,000,000 new Shares. As at the Latest Practicable Date, the Company did not have any intention to issue any further Shares save and except for (1) the Shares proposed to be issued under the Bonus Issue, (2) the Shares to be issued pursuant to the exercise of the Share Options by the holders of the Share Options, and (3) the Share which may be issued to COFCO Dairy Investments Limited pursuant to a non-legally binding memorandum of understanding entered into among the Company, Yashili International Holdings Ltd (“Yashili”) and Danone Asia Pte Ltd on 24 July 2015. Please refer to the joint announcement of the Company and Yashili dated 24 July 2015 for further details.

The increase in the authorised share capital of the Company is conditional upon the passing of an ordinary resolution by the Shareholders at the EGM.

EGM

A notice convening the EGM to be convened and held at Ballroom, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Friday, 9 October 2015 at 10:00 a.m. at which ordinary resolutions will be proposed to consider and, if thought fit, to approve the proposed increase in the authorised share capital of the Company and the Bonus Issue and the transactions contemplated thereunder is set out on pages EGM-1 to EGM-3 of this circular.

Pursuant to the Listing Rules (except for administrative matters) and the articles of association of the Company currently in force, any vote of shareholders at a general

LETTER FROM THE BOARD

meeting must be taken by poll. An announcement on the poll vote results will be published by the Company after the EGM in the manner prescribed under Rule 13.39(5) of the Listing Rules.

A form of proxy for use by the Shareholders at the EGM is also enclosed. Such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://www.mengniu.com>).

Whether or not you are able to attend the EGM, please complete and sign the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof if you so wish and in such event, the form of proxy shall be deemed to be revoked.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

RECOMMENDATION

The Directors consider the proposals for the proposed increase in the authorised share capital of the Company and the Bonus Issue are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions to be proposed at the EGM.

GENERAL

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder has a material interest in the proposed increase in the authorised share capital of the Company and the Bonus Issue and no Shareholder is required to abstain from voting on any resolution to be proposed at the EGM.

Yours faithfully
By Order of the Board
China Mengniu Dairy Company Limited
Sun Yiping
Chief Executive Officer and Executive Director

NOTICE OF EGM



CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Meeting**”) of China Mengniu Dairy Company Limited (the “**Company**”) will be held at Ballroom, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Friday, 9 October 2015 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions of the Company to be taken by way of poll:

ORDINARY RESOLUTIONS

1. “**THAT** the authorised share capital of the Company be and is hereby increased from HK\$300,000,000 divided into 3,000,000,000 Shares to HK\$600,000,000 divided into 6,000,000,000 Shares by creating 3,000,000,000 new shares of HK\$0.10 par value each in the capital of the Company.”
2. “**THAT** subject to the passing of Resolution No. 1 set out above and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the listing of, and permission to deal in, the Bonus Shares (as defined in paragraph (a) of this resolution), the following be and is hereby approved:
 - (a) upon the recommendation of the directors (the “**Directors**”) of the Company, such amount standing to the credit of the share premium account of the Company be capitalized and the Directors be and are hereby authorized to apply such amount in paying up in full at par of such number of new shares (the “**Shares**”) of HK\$0.10 each in the capital of the Company (the “**Bonus Shares**”) on the basis of one (1) Bonus Share for every one (1) existing Share in issue on the Record Date (as defined below), and the Directors be authorized to allot, issue and distribute the Bonus Shares, which are credited as fully paid, to the members of the Company whose names appear on the principal or branch register of members of the Company in Hong Kong (the “**Register of Members**”) as at the close of business on Monday, 19 October 2015 (or such other record date as the Directors may approve) (the “**Record Date**”), other than those members (the “**Non-Qualifying**

* For identification purposes only

NOTICE OF EGM

Shareholders”) whose addresses as shown on the Register of Members at the close of business on the Record Date are in jurisdiction outside Hong Kong and in respect of whom the Directors consider the exclusion from the Bonus Issue (as defined below) to be necessary or expedient in accordance with the Rules Governing the Listing of Securities on the Stock Exchange and the memorandum and articles of association of the Company (if any), on the basis of one (1) Bonus Share for one (1) existing Share then held by them respectively (the “**Bonus Issue**”), and the Directors be authorized to settle, as they consider appropriate, any difficulty in regard to any distribution of the Bonus Shares;

- (b) the Bonus Shares to be issued pursuant to this resolution shall, subject to the memorandum and articles of association of the Company and, rank *pari passu* in all respects with the existing issued Shares as at the date of passing this resolution;
- (c) the Directors and/or the company secretary of the Company be and are hereby authorized to arrange for the Bonus Shares which would otherwise have been issued to the Non-Qualifying Shareholders, if any, to be sold in the market as soon as practicable after dealing in the Bonus Shares commences, and distribute the net proceeds of sale, after deduction of expenses, in Hong Kong dollars to the Non-Qualifying Shareholders, if any, pro rata to their respective shareholdings and to post to them the remittances therefor at their own risk, unless the amount to be distributed to any such persons is less than HK\$100, in which case the Directors and/or the company secretary of the Company be and are hereby authorized to retain such amount for the benefit of the Company; and
- (d) the Directors be and are hereby authorized to do all acts and things as may be necessary and expedient in connection with the issue of the Bonus Shares.”

Hong Kong, 22 September 2015

By Order of the Board
China Mengniu Dairy Company Limited
Sun Yiping
Chief Executive Officer and Executive Director

Notes:

1. A member of the Company entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or if he/she is the holder of two or more shares, more than one proxy to attend and, subject to the provisions of the articles of association of the Company, to vote on his/her behalf. A proxy need not be a member of the Company but must be present in person at the extraordinary general meeting to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.

NOTICE OF EGM

2. The register of members of the Company will be closed from Thursday, 8 October 2015 to Friday, 9 October 2015 both days inclusive, for the purpose of ascertaining shareholders' eligibility to attend and vote at the EGM. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 7 October 2015.
3. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto. But if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding. Seniority shall be determined by reference to the order in which the names of the joint holders stand on the register of members of the Company in respect of the relevant joint holding.
4. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the office of the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or adjourned meeting.
5. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the EGM or any adjournment thereof, should he/she so wish.
6. As required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the above resolution will be decided by way of poll.
7. The form of proxy for use at the EGM is enclosed herewith.