

For the month ended (dd/mm/yyyy):		31 October 2015			
To: Hong Kong Exchanges and Clearin	g Limited				
	China Mengniu Dairy	Company Lin	nited		
Date Submitted 3	November 2015				
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code : 2319 Descri	ption:	Ordinary	share		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000		
Increase/(decrease)	3,000,000,000		HK\$300,000,000		
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : N/A Descri	ption :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,961,292,388	N/A	N/A	N/A
Increase/ (decrease) during the month	1,962,202,826			
Balance at close of the month	3,923,495,214			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share Option Plan	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Cold/mm/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed							
Content Cont			Movement du	ring the month		thereto	as at close of the month
Share Option Plan Plan							
1. Share Option Plan							
Class Clas		Granted	Exercised	Cancelled	Lapsed		
Cas/06/2005							
Ordinary shares (Note I) 0 910,438 0 15,132,141 910,438 9,983,734 2. (I / I) shares (Note I) 3. (Note I) 3. 910,438 (Preference shares) (Preference shares) (Preference shares) (Other class) 910,438 (Other class) N/A (Other cl	Plan						
Ordinary shares (Note I) 0 910,438 0 15,132,141 910,438 9,983,734 2. (I / I) shares (Note I) 3. (Note I) 3. 910,438 (Preference shares) (Preference shares) (Preference shares) (Other class) 910,438 (Other class) N/A (Other cl							
Ordinary shares (Note I) 0 910,438 0 15,132,141 910,438 9,983,734 2. (I / I) shares (Note I) 3. (Note I) 3. 910,438 (Preference shares) (Preference shares) (Preference shares) (Other class) 910,438 (Other class) N/A (Other cl							
Color Colo	(28/06/2005)						
(Note 1) 2. (/ /)	Ordinary shares	0	910,438	0	15,132,141	910,438	9,983,734
2			·			· · · · · · · · · · · · · · · · · · ·	
(// /) shares (Note 1) 3. (//) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of							
(// /) shares (Note 1) 3. (//) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	2.						
Total A. (Ordinary shares) 910,438 N/A Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 910,438 N/A Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 910,438 N/A Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 910,438 N/A Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) 910,438 N/A Other class) N/A Total funds raised during the month from exercise of	(/ /)						
3							-
	(Note 1)						
	2						
	3.						
	(/ /)						
	shares						
	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			,	Total A. (Ordi	nary shares)	910,438	
Total funds raised during the month from exercise of				(Prefer	ence shares)	N/A	
Total funds raised during the month from exercise of					Other class)	N/A	
	Total funds raised dur	ing the month	from exercise		,		
					X\$11,047,343.6	1	
		3 /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal value prec	ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ / - -)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	_
			,	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	=
			(0	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)	-	
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AClass of shares issuable (Note 1) At price : State currency (/ / Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) **Ordinary** Class of shares issuable shares (Note 1) Issue and allotment Bonus issue (30/10/2015)date: (dd/mm/yyyy) EGM approval date: (9/10/2015)(dd/mm/yyyy) 1,961,292,388

For Main Board and GEM listed issuers

				roi Maiii	Dυ	ard and GEW liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-) 0		Class of shows issuehle	N/A			
			Class of shares issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					TOI IVIA	n board	and GEM fiste	
							No. of new	No. of new
						S	hares of issuer	shares of
						iss	sued during the	issuer which
						n	nonth pursuant	may be
							thereto	issued
							thereto	pursuant
								thereto as at
								close of the
								month
	Type of Issue							monui
				Class of shares issua (Note 1)	able <u>N/A</u>	<u>.</u>		
9.	Capital reorganisation			Issue and allotment	(/ /)		
	reorganisation			date: (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)	`			
				Class of shares issua (Note 1)	uble <u>N/A</u>	<u>.</u>		
10.	Other	At price :	HK\$ —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary	shares)	1,961,292,388	
					(Preference	shares)	N/A	
						r class)	N/A	
					(Oilie	· ciuss)	1 1/ / 1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,962,202,826
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

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Remarks (if any):
Submitted by: Kwok Wai Cheong Chris
Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.