

Monthly Return of Equity Issuer on Movements in Securities							
For the month end	led (dd/mn	n/yyyy):		31 January 2016			
To : Hong Kong Ex	changes an	d Clearin	g Limited				
Name of Issuer			China Mengniu Dairy Company Limited				
Date Submitted		4	February 2016				
I. Movements in Au	ıthorised Sl	hare Capi	tal				
1. Ordinary Shares							
(1) Stock code : 2319		Descrip	ption:	Ordinary share			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	nonth	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)							
Balance at close of	the month		6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code :	N/A	Descrip	ption:				
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding r	nonth					
Increase/(decrease)							
Balance at close of	the month						

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	onth			
Increase/(decrease)		-			_
Balance at close of the	ne month	-			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	_Descript	tion :		
·		_Descript	No. of other classes of shares	Par value (State currency)	
·	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	3,923,977,450	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	(3,268,000)				
Balance at close of the					
month	3,920,709,450				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Plan (28/06/2005) Ordinary shares 0 0 0 0 9,499,682 (*Note 1*) shares (Note 1) (/ / shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-		:		-
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- - ———————————————————————————————————				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(// /)				,	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State (/ / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			Tor Mani Bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (26/1/2016) (5/6/2015)	(3,268,000)	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		<u>-</u>

For Main Board and GEM listed issuers

					For Main	Board	and GEM lister	
						_	No. of new	No. of new
							nares of issuer	shares of
							ued during the	
						m	onth pursuant	may be
							thereto	issued
								pursuant thereto as at
								close of the
	True of Issue							month
	Type of Issue							Шони
				Class of shares issual	ble <u>N/A</u>			
				(Note 1)				
9.	Capital			Issue and allotment				
	reorganisation			date: (dd/mm/yyyy)	(/ /)		
				ECM annual data.				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issual	ble <u>N/A</u>			
				(Note 1)	ble <u>1771</u>			
10	Other			(Ivote I)				
10.	Other	At price:	HK\$	Issue and allotment				
				date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		,		-
				Total E.	=	_	(3,268,000)	
					(Preference sl		N/A	
					(Other	class)_	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,268,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	Ma	in R	oard	and	GFM	listed	issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.