# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For	the month ended
(dd/	/mm/yyyy) :

31 July 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	3 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2319</u> Desc	cription :	Ordinary sh	are
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth_6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (*State* HK\$60 *currency*):

HK\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,919,476,402	N/A	N/A	N/A
Increase/ (decrease) during the month	533,682			
Balance at close of the month	3,920,010,084			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer which may be issued pursuant thereto as at close of	
including EGM approval date		Movement dur	ing the month		Inereio	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Plan						
(28/06/2005)						
Ordinary	0	E22 692	0	0	E22 602	7 254 049
shares	0	533,682	0	0	533,682	7,351,048
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares			·			
(Note 1)		<b>-</b> - <i>i</i>			500.000	
		lota	al A. (Ordina		533,682	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised d of options (State cu		onth from exerc		\$6,430,868.	10	

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2.		)					
( / / )							
Class of shares issuable (Note 1)							
Subscription price							
(if applicable)	( / /	)					
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4.							
( / / )	,						·
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary charac)	N/A	
			iolal D.		ary shares) ce shares)	N/A N/A	
					ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 				<u>.</u>	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		I	Total C. (Ordina Preferen	ary snares) ice shares)	N/A N/A	-
				ther class)	N/A	-
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
-			
-	shares (Note 1)		
~			
2.			
-			
-			
-	shares (Note 1)		
-			
3.			
-			
-			
	( / / )		
	shares (Note 1)		
-			
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	-
	(Other class)	N/A	-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	date : (dd/mm/yyyy)	/ /			
				EGM approval date: ( (dd/mm/yyyy)	/ /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State	lssue and allotment ( date : (dd/mm/yyyy)	/ /	)		
				EGM approval date: ( (dd/mm/yyyy)	/ /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	lssue and allotment ( date : (dd/mm/yyyy)	/ /	)		
				EGM approval date: ( (dd/mm/yyyy)	/ /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			lssue and allotment ( date : (dd/mm/yyyy)		)		
				EGM approval date: ( (dd/mm/yyyy)	/ /	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/.</u> ( / / ( / /	)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) AGM approval date:	<u>N/</u> ( / /	)		
7.	Redemption of			(dd/mm/yyyy) Class of shares redeemed ( <i>Note 1</i> ) Redemption date :	<u>N/</u>			
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

					is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Туре о	flssue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
9. Capita reorga	l nisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10. Other (Pleas	e specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total		dinary		
			(Drof	sh erence sh	ares)	N/A N/A	
			רופו	(Other c		N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	533,682
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	1
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Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.