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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



蒙牛

CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

US\$194,800,000 Zero Coupon Exchangeable Bonds due 2022

(Stock Code: 5215)

Sole Global Coordinator

DBS

Joint Lead Managers and Joint Bookrunners

DBS

BOC International

* For identification purpose only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$194,800,000 zero coupon exchangeable bonds due 2022 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 31 May 2017. The listing of, and dealing in, the Bonds is expected to become effective on 6 June 2017.

Hong Kong, 5 June 2017

As at the date of this notice, the board of directors of China Mengniu Dairy Company Limited comprises Mr. Jeffrey, Minfang Lu, Mr. Bai Ying and Ms. Wu Wenting as executive directors, Mr. Ma Jianping, Mr. Niu Gensheng, Mr. Tim Ørting Jørgensen and Mr. Filip Kegels as non-executive directors, Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi as independent non-executive directors.