

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |          | 3                      | 1 October 20                     | 17  |
|------------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges           | and Clea | ring Limited           |                                  |   |
| Name of Issuer                     |          | engniu Dairy Compa     | any Limited                      |   |
| Date Submitted                     | 3 Novem  | ber 2017               |                                  |   |
| I. Movements in Authorised         | Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                 |          |                        |                                  |   |
| (1) Stock code : 2319              | Descrip  | otion :                | Ordinary sh                      | are                                       |
|                                    |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | ng month | 6,000,000,000          | HK\$0.10                         | HK\$600,000,000                           |
| Increase/(decrease)                |          |                        |                                  |   |
| Balance at close of the mon        | th       | 6,000,000,000          | HK\$0.10                         | HK\$600,000,000                           |
| (2) Stock code : N/A               | Descrip  | otion :                |                                  |   |
|                                    |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir       | ng month |                        |                                  |   |
| Increase/(decrease)                |          |                        |                                  |   |
| Balance at close of the mon        | ith      |                        |                                  |   |

| 2. Preference Shares                               |                                |                                  |               |
|--|--------------------------------|----------------------------------|---------------|
| Stock code : N/A Descript                          | tion :                         |                                  |               |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital       |
| Balance at close of preceding month _              |                                |                                  |               |
| Increase/(decrease)                                |                                | -                                |               |
| Balance at close of the month                      |                                |                                  |               |
| 3. Other Classes of Shares                         |                                |                                  |               |
| Stock code : N/A Descript                          | tion :                         |                                  |               |
|  | No. of other classes of shares | (State                           | capital       |
| Balance at close of preceding month _              |                                |                                  |               |
| Increase/(decrease)                                |                                | -                                |               |
| Balance at close of the month                      |                                |                                  |               |
| Total authorised share capital at the encurrency): | nd of the month (              | (State HK                        | \$600,000,000 |

## II. Movements in Issued Share Capital

|                                       | No. of ordin  | ary shares | No of preference | No. of other      |  |  |
|---------------------------------------|---------------|------------|------------------|-------------------|--|--|
|                                       | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month   | 3,927,242,616 | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease) during the month | 20,000        |            | _                |                   |  |  |
| Balance at close of the month         | 3,927,262,616 |            | _                |                   |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Plan (28/06/2005) Ordinary shares 20,000 0 0 20,000 98,516 (Note 1) 2. Share Option Plan (03/06/2016) 0 0 0 0 0 Ordinary shares 10,930,005 (Note 1) shares (Note 1) Total A. (Ordinary shares) 20,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$241,000.00

| Convertibles (i.e. Convertible               | e into Shares of tr                  | ne issuer wh                                | ich are to be List | ed)                                |   |   |
|--|--------------------------------------|---|--------------------|------------------------------------|---|---|
| Class and description                        | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted          | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                                |                                      |   |                    |                                    |   |   |
|  | <br>                                 |   |                    |                                    |   |   |
| Stock code (if listed)                       |                                      |   |                    |                                    |   |   |
| Class of shares                              |                                      |   |                    |                                    |   |   |
| issuable ( <i>Note 1)</i> Subscription price |                                      |   |                    |                                    |   |   |
| EGM approval date                            |                                      |   |                    |                                    |   |   |
| (if applicable)                              |                                      |   |                    |                                    |   |   |
| (dd/mm/yyyy))                                | ( / / )                              |   |                    |                                    |   |   |
| 2.   |                                      |   |                    |                                    |   |   |
|  |                                      |   |                    |                                    |   |   |
|  |                                      |   |                    |                                    |   |   |
|  |                                      |   |                    |                                    |   |   |
| Stock code (if listed)<br>Class of shares    |                                      |   |                    |                                    |   |   |
| issuable (Note 1)                            |                                      |   |                    |                                    |   |   |
| Subscription price                           |                                      |   |                    |                                    |   |   |
| EGM approval date                            |                                      |   |                    |                                    |   |   |
| (if applicable)                              |                                      |   |                    |                                    |   |   |
| (dd/mm/yyyy)                                 | ( / / )                              |   |                    |                                    |   |   |
| 3.   |                                      |   |                    |                                    |   |   |
|  | _                                    |   |                    |                                    |   |   |
|  |                                      |   |                    |                                    |   |   |
| Stock code (if listed)                       | <del></del>                          |   |                    |                                    | -   |   |
| Class of shares                              |                                      |   |                    |                                    |   |   |
| issuable (Note 1)                            |                                      |   |                    |                                    |   |   |
| Subscription price                           |                                      |   |                    |                                    |   |   |
| EGM approval date                            |                                      |   |                    |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)              | ( / / )                              |   |                    |                                    |   |   |
| 4.   | <u> </u>                             |   |                    |                                    |   |   |
| ··   | <u> </u>                             |   |                    |                                    |   |   |
|  |                                      |   |                    |                                    |   |   |
|  | _                                    |   |                    |                                    |   |   |
|  |                                      |   |                    |                                    |   | •   |
| Class of shares                              |                                      |   |                    |                                    |   |   |
| issuable ( <i>Note 1)</i> Subscription price |                                      |   |                    |                                    |   |   |
| EGM approval date                            |                                      |   |                    |                                    |   |   |
| (if applicable)                              |                                      |   |                    |                                    |   |   |
| (dd/mm/yyyy)                                 | ( / / )                              |   |                    |                                    |   |   |
|  |                                      |   | Total C. (Ordina   |                                    |   | _   |
|  |                                      |   |                    | ce shares)                         | N/A   | -   |
|  |                                      |   | (0                 | ther class)                        | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable:               |  |   |
| 1. N/A   |  |   |
|  |  |   |
|  | †  |   |
|  |  |   |
| above (Note 1)   | 1  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| 2  |  |   |
|  |  |   |
|  |  |   |
| ( / / )  |  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| 3.   |  |   |
| · ·  |  |   |
|  | †  |   |
|  | 1  |   |
| abaros (Note 1)  |  |   |
| shares (Note 1)  |  |   |
| T.L.D. /O. "   | N1/A   |   |
| Total D. (Ordinary shares)                                 | N/A  |   |
| (Preference shares)  | N/A  |   |
| (Other class)  | N/A  |   |
|  |  |   |

|    | her Movements | roodod One | are Supriul       |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------|-------------------|---|------------|---|--|---|
|    | Type of Issue |            |                   |   |            |   |  |   |
|    |               |            |                   | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 1. | Rights issue  | At price : | State<br>currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |            |                   |   |            |   |  |   |
|    |               |            |                   | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : | State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |            |                   |   |            |   |  |   |
|    |               |            |                   | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 3. | Placing       | At price : | State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |            |                   |   |            |   |  |   |
|    |               |            |                   | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |            |                   | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |            |                   |   |            |   |  |   |
|    |               |            |                   |   |            |   |  |   |

|    |                         |            |                       |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|-------------------------|------------|-----------------------|---|---|--|---|
|    | Type of Issue           |            |                       |   |   |  |   |
| 5. | Scrip dividend          | At price : | State currency ———    | Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / | ) |  |   |
|    |                         |            |                       | EGM approval date: ( / / / (dd/mm/yyyy)   | , |  |   |
|    |                         |            |                       |   |   |  |   |
|    |                         |            |                       | Class of shares N/A repurchased (Note 1)  |   |  |   |
| 6. | Repurchase of<br>shares |            |                       | (dd/mm/yyyy)  | ) |  |   |
|    |                         |            |                       | AGM approval date: ( / / (dd/mm/yyyy)   | ) |  |   |
|    |                         |            |                       |   |   |  |   |
|    |                         |            |                       | Class of shares N/A redeemed (Note 1)   |   |  |   |
| 7. | Redemption of shares    |            |                       | Redemption date : ( / / (dd/mm/yyyy)  | ) |  |   |
|    |                         |            |                       | EGM approval date: ( / /<br>(dd/mm/yyyy)  | ) |  |   |
|    |                         |            |                       |   |   |  |   |
|    |                         |            |                       | Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )   |   |  |   |
| 8. | Consideration issue     | At price : | State<br>currency ——— | Issue and allotment date : (dd/mm/yyyy)   | ) |  |   |
|    |                         |            |                       | EGM approval date: (dd/mm/yyyy)   | ) |  |   |
|    |                         |            |                       |   |   |  |   |

|  |   | No. of new    | No. of new       |
|--|---|---------------|------------------|
|  |   | shares of     | shares of issuer |
|  |   | issuer issued | which may be     |
|  |   | during the    | issued pursuant  |
|  |   | month         | thereto as at    |
|  |   | pursuant      | close of the     |
|  |   | thereto       | month            |
| Type of Issue                              |   |               |                  |
| Type of issue                              |   |               |                  |
|  | Class of shares <u>N/A</u>              |               |                  |
|  | issuable (Note 1)                       |               |                  |
|  | issuable (Note 1)                       |               |                  |
| 9. Capital                                 | Issue and allotment                     |               |                  |
| reorganisation                             | date: (dd/mm/yyyy) ( / / )              |               |                  |
|  | date: (dd/iiii/yyyy)                    |               |                  |
|  | EGM approval date: , , ,                |               |                  |
|  | (dd/mm/yyyy) ( / / )                    |               |                  |
|  | ( , , , , , , , , , , , , , , , , , , , |               |                  |
|  |   |               |                  |
|  |   |               |                  |
|  |   |               |                  |
|  | NI/A                                    |               |                  |
|  | Class of shares <u>N/A</u>              |               |                  |
|  | issuable <i>(Note 1)</i>                |               |                  |
| 10. Other State                            | Issue and allotment ( / / )             |               |                  |
| (Please specify) At price : State currency | locae and anothern                      |               |                  |
|  | date : (dd/mm/yyyy)                     |               |                  |
|  | FGM approval date: ( / / )              |               |                  |
|  | LOW approval date.                      |               |                  |
|  | (dd/mm/yyyy)                            |               |                  |
|  |   |               |                  |
|  | Total E. (Ordina                        |               |                  |
|  | share                                   |               |                  |
|  | (Preference share                       |               |                  |
|  | (Other clas                             | s) N/A        |                  |
|  |   |               |                  |
|  |   |               |                  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | 20,000       |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):  |
|--|
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|  |
|  |
| Submitted by: Kwok Wai Cheong Chris  |
| Title: Financial Controller and Company Secretary (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.