

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2010										
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer	EcoGree	en Fine Chen	nicals G	Froup Limite	d					
Date Submitted	1/6/2010)								
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : 234	1Descrip	otion : <u>Ec</u>	oGreen	Fine Chem	icals Group Limited					
		No. of ordi shares	nary	Par value	Authorised share capital					
Balance at close of precedi	ing month	2,000,000,000 HK\$0.1			HK\$200,000,000					
Increase/(decrease)										
Balance at close of the more	2,000,0	00,000	HK\$0.10	HK\$200,000,000						

2. Preference Shares

Stock code : N/A	N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	465,210,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	465,210,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

bildie Options (dilder)	Share option b	enemes of the is	suer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement durir	ng the month			No. of new shares of issuer
(dd/mm/yyyy) and			C		issuer issued during	which may be issued
class of shares					the month pursuant	pursuant thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. Post-IPO share						
option scheme						
adopted on 16/2/2004 to issue						
the Company's						
ordinary shares to						
the participants						30,770,000
(Note 1)						
		Total	A. (Ordina	ary shares)		
			(Preferer	nce shares)		
			(0	ther class)		
Total funds raised duri	ing the month f	rom exercise of				
options (State currency	y)			N/A		
1						

Warrants to Issue Shares of the	Issu	er which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
	_	N/A	N/A	N/A	N/A	N/A	N/A
(/ / Stock code (if listed))	N/	/^				
Class of shares issuable (<i>Note 1</i>)		N/					
Subscription price		N/	/A				
EGM approval date (if applicable) (dd/mm/yyyy)		N/	/Α				
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date	N/A N/A					
(if applicable) (dd/mm/yyyy))	N/A					
		To	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	N/A	N/A
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_	N/A	_		
1.	Rights issue	At price : State	Issue and allotment (date : (dd/mm/yyyy)	,	/ /)		
			EGM approval date: ((dd/mm/yyyy)	,	/ /)		
							N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	_	N/A	_		
2.	Open offer	At price : State	Issue and allotment (date : (dd/mm/yyyy)	,	/ /)		
			EON approvar uate.	,	/ /)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		N/A	_		
3.	Placing	At price : State		,	/ /)		
l				,	/ /)		
							N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	_	N/A	_		
4.	Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	,	/ /)		
			EGM approval date: ((dd/mm/yyyy)	,	/ /)		
			(uu/mm/yyyy)				N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)			N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)			N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				LOW approval date.	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			N/A			
10.	Other (Please specify)	At price :	State		(/	/)		
					(/	/)	N/A	N/A

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue Total E.	(Ordinary share	thereto s) N/A	month
Total D.	(Preference share	· ·	-
	(Other class	s) N/A	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):		
(These figures should be the same as the relevant figures under II above ("Movemen	ts in Issued Share	Capital").)	

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.