

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :31/3/2011 | | | | | | | | | | |
|--|---|--|--|--|--|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | | | |
| Name of Issuer EcoGreen Fine Chemicals Group Limited | | | | | | | | | | |
| Date Submitted | ate Submitted 4/4/2011 | | | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | | |
| (1) Stock code : 2341 | Description : EcoGreen Fine Chemicals Group Limited | | | | | | | | | |
| | No. of ordinary Authorised share shares Par value capital | | | | | | | | | |
| Balance at close of preceding n | onth2,000,000,000HK\$0.10HK\$200,000,000 | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | | |
| Balance at close of the month | 2,000,000,000 HK\$0.10 HK\$200,000,000 | | | | | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | N/A | | | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | N/A | N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | - | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|--------------|-------------|------------------|----------------------|--|--|
| | (1) (2) | | shares | of shares | | |
| Balance at close of preceding month | 481,430,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 481,430,000 | <u>N/A</u> | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| bildie Options (dilder i | share option b | enemes of the is | suer) | | | |
|----------------------------------|----------------|------------------|--------------|-------------|----------------------|------------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | |
| approval date | | Movement durir | ng the month | | | No. of new shares of issuer |
| (dd/mm/yyyy) and | | | 0 | | issuer issued during | which may be issued |
| class of shares | | | | | the month pursuant | pursuant thereto as at close |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | of the month |
| 1. Post-IPO share | | | | | | |
| option scheme | | | | | | |
| adopted on 16/2/2004 to issue | | | | | | |
| the Company's | | | | | | |
| ordinary shares to | | | | | | |
| the participants | | | | | | 14,550,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | Total | A. (Ordina | ary shares) | | |
| | | | (Preferen | nce shares) | | |
| | | | (0 | ther class) | | |
| Total funds raised duri | ng the month f | rom exercise of | | | | |
| options (State currency | y) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issu | er which are | to be Listed | | | | |
|--|------|---------------------------------|---|----------------------------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | | Currency of nominal value | f Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | _ | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ / Stock code (if listed) |) | N/ | /^ | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/ | | | | | |
| Subscription price | | N/ | /A | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N/ | /Α | | | | |
| | | | Total B. | (Ordi | nary shares) | N/A | |
| | | | | | ence shares) | N/A | _ |
| | | | | (| Other class) | N/A | - |
| | | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|--|--|---|
| <u>1. N/A</u> | _ | | | | | |
| Stock code (if listed) | | N/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date | N/A N/A | | | | | |
| (if applicable) (dd/mm/yyyy)) | N/A | | | | | |
| | | To | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| | _ | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|---|-----|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | _ | N/A | _ | | |
| 1. | Rights issue | At price : State | Issue and allotment (date : (dd/mm/yyyy) | , | / / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | , | / / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | N/A | _ | | |
| 2. | Open offer | At price : State | Issue and allotment (date : (dd/mm/yyyy) | , | / / |) | | |
| | | | EON approvar uate. | , | / / |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | _ | | |
| 3. | Placing | At price : State | | , | / / |) | | |
| l | | | | , | / / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | N/A | _ | | |
| 4. | Bonus issue | | Issue and allotment (date : (dd/mm/yyyy) | , | / / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | , | / / |) | | |
| | | | (uu/mm/yyyy) | | | | N/A | N/A |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issue which may be issued pursuan thereto as at close of the month |
|-----|---------------------------|------------|------------------|--|---|---|-----|---|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N1/A | N1/A |
| | | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | LOW approval date. | (| / | / |) | | |
| | | | | (dd/mm/yyyy) | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | N/A | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N1/A | N1/A |
| | | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 10. | Other (Please specify) | At price : | State | | (| / | / |) | | |
| | | | | | (| / | / |) | N/A | N/A |

| | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|--------------------|---|--|
| Type of Issue Total E. | (Ordinary share | thereto s) N/A | month |
| Total D. | (Preference share | · · | - |
| | (Other class | s) N/A | - |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | |
| | (2) | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E |): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movemen | ts in Issued Share | Capital").) | |

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.