

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	<b>yyyy):</b>	31/5/2011						
To: Hong Kong Exchanges and	Clearing L	imited						
Name of Issuer EcoGreen Fine Chemicals Group Limited								
Date Submitted 1	1/6/2011							
I. Movements in Authorised Shar	re Capital							
1. Ordinary Shares								
(1) Stock code : <b>2341</b>	Description	on: <u>EcoGreer</u>	Fine Chemic	cals Group Limited				
	]	No. of ordinary shares	Par value	Authorised share capital				
Balance at close of preceding mo	onth	2,000,000,000	HK\$0.10	HK\$200,000,000				
Increase/(decrease)								
Balance at close of the month	_	2,000,000,000	HK\$200,000,000					
2. Preference Shares								
Stock code : N/A			N/A					
	N	To. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth	N/A	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		N/A	N/A	N/A				

## 3. Other Classes of Shares

Stock code : N/A Descri	ption:	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A	N/A				
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month:

HK\$200,000,000

#### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	481,430,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	5,480,000	N/A	N/A	N/A		
Balance at close of the month	486,910,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under 5	mare Option Se	memes of the is	suci)			
Particulars of share						
option scheme						
including EGM					XX	
approval date	]	Movement durir	ng the month			No. of new shares of issuer
(dd/mm/yyyy) and					issuer issued during	which may be issued
class of shares	G . 1	F : 1	C 11 1	T 1	the month pursuant	pursuant thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
Post-IPO share option scheme						
adopted on						
16/2/2004 to issue						
the Company's						
ordinary shares to						
the participants		5,480,000	240,000	400,000	5,480,000	8,430,000
(Note 1)						
		Total	•	ry shares)	5,480,000	
			(Preferen	ce shares)		
			(O	ther class)		
Total funds raised durin	ng the month fr	om exercise of				
options (State currency			HK	\$7,617,200		
	,		-	. , , ,		

Warrants to Issue Shares of the I	ssuer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/7	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )		<u> </u>		·		
Stock code (if listed)	N/A	4	=			
Class of shares issuable ( <i>Note 1</i> )	NI/	^				
Subscription price	N// N//		_			
EGM approval date	IN//	٦	-			
(if applicable)						
(dd/mm/yyyy)	N/A	Α	=			
		Total B	(Ondi-	many ahanaa)	<b>N</b> 1/A	
		Total D	`	nary shares) ence shares)	N/A N/A	_
			•	Other class)	N/A N/A	_
			(		IN/A	_
Convertibles (i.e. Convertible in		Amount at close of preceding	,	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A N/A					
	-9					
		7		inary shares)	N/A	_
			•	rence shares)	N/A	_
				(Other class)	N/A	<del>-</del>

under Share Option Schemes) No. of new shares of No. of new shares of issuer issuer issued during which may be issued pursuant the month pursuant thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Rights issue currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Placing currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		·	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NIA	N1/A
								N/A	N/A
			Class of shares repurchased (Note 1)		-	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	NI/A
								N/A	N/A
			Class of shares redeemed (Note 1)			N/A			
7. Redemption shares	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares issuable (Note 1)			N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)			N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/0	N1/A
								<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

Type of Issue  Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(Other crass	S) <u>IN/A</u>	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,480,000	)
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	<u>—</u> E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):		
(These figures should be the same as the relevant figures under II above ("Movement	nts in Issued Share	Capital").)	
Remarks (if any):			
Submitted by: Lam Kwok Kin			
Title: Company Secretary  (Director, Secretary or other duly authorised officer)			

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.