

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	): <u>29/</u>	2/2012						
To: Hong Kong Exchanges and Clea	ring Limite	ed						
Name of Issuer EcoGreen Fine Chemicals Group Limited								
Date Submitted 5/3/2	012							
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : <b>2341</b> Des	cription:	EcoGreer	Fine Chemi	cals Group Limited				
		of ordinary shares	Par value	Authorised share capital				
Balance at close of preceding month	2	,000,000,000	HK\$0.10	HK\$200,000,000				
Increase/(decrease)								
Balance at close of the month	2	,000,000,000	HK\$0.10	HK\$200,000,000				
2. Preference Shares								
Stock code : N/A N/A								
		preference	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		N/A	N/A	N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		N/A	N/A	N/A				

Stock code :	N/A De	escription:		N/A		-
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding montl	h	N/A	N/A	N/A	
Increase/(decrease)			N/A	_	N/A	
Balance at close of the	e month		N/A	N/A	N/A	
Total authorised shar	e capital at th	e end of the 1	month:		HK\$200,000,000	_
II. Movements in Issue	ed Share Capi	ital				
	No. o	of ordinary sl	nares	No of preference	ce No. of other class	ses
	(1)		(2)	shares	of shares	
Balance at close of preceding month	484,496,0	000	N/A	N/A	N/A	_
Increase/ (decrease) during the month	(1,118,0	000)	N/A	N/A	N/A	_
Balance at close of the month	2 483,378,0	000	N/A	N/A	N/A	-
Share Options (under Share Options cheme option scheme including EGM approval date (dd/mm/yyyy) and class of shares	are Option Sch	nemes of the Is  Iovement durin	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issue which may be issued pursuant thereto as at close
issuable  1. Post-IPO share option scheme adopted on 16/2/2004 to issue the Company's ordinary shares to	Granted	Exercised	Cancelled		thereto	of the month
the participants (Note 1)	<u>N/A</u> _	N/A	N	<u>/A</u> <u>N/A</u> _	N/A	8,030,00
		Tota	`	dinary shares)	N/A	
			(Pref	erence shares) _ (Other class)	N/A N/A	
				(Outer class)	13/73	

N/A

3. Other Classes of Shares

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	) N/,	Α				
Class of shares issuable ( <i>Note 1</i> )	N//	Δ				
Subscription price	N//		•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	N//	Α	•			
		Total B.		nary shares)	N/A	-
				ence shares)	N/A	-
			(•	Other class)	N/A	-
Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the	No. of new shares of issuer which may
	amount	Amount at close of preceding	Converted during the	Amount at close of the	month pursuant thereto	be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy))						
	N/A					
	N/A	т	otal C (Ord	inary shares)	N/A	
	N/A	Т		inary shares)	N/A N/A	-
	N/A	Т	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issuer issued during which may be issued pursuant the month pursuant thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable (*Note 1*) Issue and allotment At price: Rights issue currency date: (dd/mm/yyyy) ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency ) Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

N/A

N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares repurchased (Note 1)		Ordin	ary Shar	es		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		(7/	/2/2012)		(1,118,000)	
				EGM approval date: (dd/mm/yyyy)		(8/	/6/2011)		(1,118,000)	(1,118,000)
										-
				Class of shares redeemed (Note 1)			N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)			N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(1					N/A	N/A
				Class of shares issuable (Note 1)			N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
_				Class of shares issuable (Note 1)			N/A			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

Type of Issue Total E.	(Ordinary sha (Preference sha (Other cl		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,118,000	))
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):		
(These figures should be the same as the relevant figures under II above ("Movemen	ts in Issued Sha	re Capital").)	
Remarks (if any):			
Submitted by: Lam Kwok Kin			
Title: Company Secretary  (Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.