

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy | y): <u>31/</u> | /3/2012 | | |
|-------------------------------------|----------------|-----------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Cle | aring Limite | ed | | |
| Name of Issuer <u>Eco</u> | Green Fine | Chemicals C | Group Limited | 1 |
| Date Submitted 2/4/2 | 2012 | | | |
| I. Movements in Authorised Share C | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 2341 De | scription: | EcoGreer | n Fine Chemi | cals Group Limited |
| | | of ordinary shares | Par value | Authorised share capital |
| Balance at close of preceding month | n <u>2</u> | ,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the month | 2 | ,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| 2. Preference Shares | | | | |
| Stock code : N/A | | | N/A | |
| | | reference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ı | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | N/A | N/A | N/A |

| | | No. of oth classes of sh | , | Authorised share capital (State currency) | |
|--|--|--|----------------------|--|--|
| Balance at close of prec | eding month | N/A | N/A | N/A | |
| Increase/(decrease) | | N/A | | N/A | |
| Balance at close of the I | month | N/A | N/A | N/A | |
| Total authorised share | capital at the e | end of the month: | | HK\$200,000,000 | <u> </u> |
| II. Movements in Issued | d Share Capital | l | | | |
| | No. of (| ordinary shares (2) | No of prefere shares | nce No. of other class of shares | ses |
| Balance at close of preceding month | 483,378,000 |) N/A | N/A | N/A | _ |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | _ |
| | | | | | |
| Balance at close of the month | 483,378,000 |) N/A | N/A | N/A | _ |
| Share Options (under Share Options of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Control of the control of th | nts in Issued Sl re Option Schen Mov | nare Capital nes of the Issuer) ement during the 1 | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issue which may be issued pursuant thereto as at close of the month |
| Month III. Details of Movement Share Options (under Share) Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | nts in Issued Sl re Option Schen Mov | nare Capital nes of the Issuer) ement during the 1 | month | No. of new shares of issuer issued during the month pursuant | which may be issued pursuant thereto as at close |

N/A

3. Other Classes of Shares

N/A Description :

Stock code:

| Warrants to Issue Shares of the | Issuer which are t | o be Listed | | | | |
|---|----------------------|---|----------------------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) |) N/, | Α | | | | |
| Class of shares issuable (<i>Note 1</i>) | N// | Δ | | | | |
| Subscription price | N// | | • | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | N// | Α | • | | | |
| | | Total B. | | nary shares) | N/A | - |
| | | | | ence shares) | N/A | - |
| | | | (• | Other class) | N/A | - |
| Convertibles (i.e. Convertible i | into Shares of the I | ssuer which are to | be Listed) | | No. of new shares of issuer issued during the | No. of new shares of issuer which may |
| | amount | Amount at close of preceding | Converted during the | Amount at close of the | month pursuant thereto | be issued pursuant thereto as at close of the month |
| Class and description | outstanding | month | month | month | | |
| 1. N/A | <u> </u> | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| | N/A | | | | | |
| | N/A | т | otal C (Ord | inary shares) | N/A | |
| | N/A | Т | | inary shares) | N/A N/A | - |
| | N/A | Т | (Prefer | inary shares) rence shares) (Other class) | N/A N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issuer issued during which may be issued pursuant the month pursuant thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at pursuant close of the Type of Issue thereto month N/A Class of shares issuable (*Note 1*) Issue and allotment At price: Rights issue currency date: (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency) Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

N/A

N/A

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------------------|---|--|---|---|-----|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | N/A | | | |
| 7. Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | N/A | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | N/A | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | <u></u> | N/A |
| | | | Class of shares issuable (Note 1) | | | N/A | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|--|--|---|
| | Total E. | (Ordinary shares (Preference shares (Other class | N/A | - - - |
| | | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total | l of A to E): | (1) | | |
| | | (2) | | |
| Total increase / (decrease) in preference shares during the month (i.e. To | tal of A to I | E): | | |
| Total increase / (decrease) in other classes of shares during the month (i. | e. Total of A | A to E): | | |
| (These figures should be the same as the relevant figures under II above | ("Movemer | nts in Issued Share | Capital").) | |
| Remarks (if any): | | | | |
| Submitted by: Lam Kwok Kin Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.