

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>30</u>	/9/2012					
To: Hong Kong Exchanges and	Clearing Limit	ed					
Name of Issuer	coGreen Fine	Chemicals G	Broup Limited	<u> </u>			
Date Submitted 3	/10/2012						
I. Movements in Authorised Shar	e Capital						
1. Ordinary Shares							
(1) Stock code : 2341	Description:	EcoGreen	Fine Chemic	cals Group Limited			
		of ordinary shares	Par value	Authorised share capital			
Balance at close of preceding mo	nth	2,000,000,000	HK\$0.10	HK\$200,000,000			
Increase/(decrease)							
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000			
2. Preference Shares							
Stock code : N/A		N/A					
		f preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

Balance at close of pred	ceding month	No. of or classes of s		Par value (State currency)	Authorised share capital (State currency)	-
Increase/(decrease)		N/A			N/A	-
Balance at close of the	month	N/A		N/A	N/A	-
Total authorised share	capital at the ex	nd of the mont	h:		HK\$200,000,000	<u> </u>
II. Movements in Issued	d Share Capital					
	No. of o	ordinary shares	N	's of mustanes	nos. No of other also	999
	(1)	(2)	11	shares	nce No. of other clas of shares	Ses
Balance at close of preceding month	483,378,000	N/A		N/A	N/A	_
Increase/ (decrease) during the month	N/A	N/A		N/A	N/A	
Balance at close of the month	483,378,000	N/A		N/A	N/A	_
Share Options (under Share Options (under Share Options scheme option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Post-IPO share option scheme adopted on	re Option Schem	es of the Issuer)		Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto as at close of the month
16/2/2004 to issue the Company's ordinary shares to the participants (Note 1)	N/A	N/A	N/A	N/A	N/A	8,030,00
		Total A.	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	
Total funds raised during options (State currency)	the month from e	exercise of		N/A		

N/A

3. Other Classes of Shares

_____N/A ____Description :

Stock code:

No. of new shares of issuer issued No. of new shares of issuer issued No. of new shares during the of issuer which may Currency of Nominal value at Exercised Nominal value month be issued pursuant Description of warrants nominal close of during the at close of the pursuant thereto as at close of	Warrants to Issue Shares of the Is	ssuer which are t	o be Listed				
N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	close of	during the	at close of the	shares of issuer issued during the month pursuant	of issuer which may be issued pursuant thereto as at close of
Class of shares Subscription price Subscription Subscription price Subscription Subscripti	1. 14/7	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) (Preference shares) (Other class) N/A Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of Amount at close Converted Amount at mount of preceding during the close of the month pursuant thereto as at close of the month outstanding month month I. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) (Preference shares) N/A Total C. (Ordinary shares) N/A (Ordinary shares) N/A		N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) (Preference shares) (Other class) N/A Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of Amount at close Converted Amount at mount of preceding during the close of the month pursuant thereto as at close of the month outstanding month month I. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) (Preference shares) N/A Total C. (Ordinary shares) N/A (Ordinary shares) N/A	(/ /)						
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Total B. (Ordinary shares) N/A (Other class) N/A		14//	1	_			
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Currency of Amount at close Converted Amount at pursuant thereto as at close of amount of preceding during the close of the month 1. N/A	Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)		shares of issuer issued during the	of issuer which may
amount of preceding during the close of the thereto the month 1. N/A		Currency of	Amount at close	Converted	Amount at		
1. N/A N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A		amount	of preceding	_		•	the month
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Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)	_	N/A	N/A	N/A	N/A	N/A
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Total C. (Ordinary shares) (Preference shares) N/A		N/A					
(if applicable) (dd/mm/yyyy)) N/A Total C. (Ordinary shares) (Preference shares) N/A		N/A					
(dd/mm/yyyy)) N/A Total C. (Ordinary shares) (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		N1/A					
(Preference shares) N/A	(dd/mm/yyyy))	N/A					
(Preference shares) N/A			٦	Total C. (Ord	inary shares)	N/A	
			•				_
				,	· · · · · · · · · · · · · · · · · · ·		_

under Share Option Schemes) No. of new shares of No. of new shares of issuer issuer issued during which may be issued pursuant the month pursuant thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant thereto as at month pursuant close of the Type of Issue thereto month N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Rights issue currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Placing currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(46, 11111, 3333)					N/A	N/A
			Class of shares repurchased (Note 1)		_	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)			N/A			
7. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares issuable (Note 1)			N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/filiii/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)			N/A			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
								N/A	N/A
			Class of shares issuable (Note 1)			N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	_):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	- to E):		
(These figures should be the same as the relevant figures under II above ("Movemen	<u> </u>	re Capital").)	
Remarks (if any):			
Submitted by: Lam Kwok Kin Title: Company Secretary (Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.