

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): <u>31/12/2013</u> | | | | | | | | | | |
|--|----------|------------------------|--------------|--------------------------|--|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | | | |
| Name of Issuer EcoGreen Fine Chemicals Group Limited | | | | | | | | | | |
| Date Submitted | 2/1/2014 | | | | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | | |
| (1) Stock code : 2341 | Descript | ion : <u>EcoGreer</u> | n Fine Chemi | cals Group Limited | | | | | | |
| | | No. of ordinary shares | Par value | Authorised share capital | | | | | | |
| Balance at close of preceding | month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | | |
| Balance at close of the month | - | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 | | | | | | |
| | | | | | | | | | | |

2. Preference Shares

| Stock code : N/A | N/A | | | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | |
| Increase/(decrease) | N/A | | N/A | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | N/A | <u>.</u> |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|-------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 483,378,000 | <u> </u> | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 483,378,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under a | entre option be | includes of the lot | | | | |
|----------------------------------|-----------------|---------------------|-------------|-------------|----------------------|------------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | |
| approval date | 1 | Movement durin | g the month | | No. of new shares of | No. of new shares of issuer |
| (dd/mm/yyyy) and - | | | 0 | | issuer issued during | which may be issued |
| class of shares | | | | | the month pursuant | pursuant thereto as at close |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | of the month |
| 1. Post-IPO share | | | | | | |
| option scheme | | | | | | |
| adopted on 16/2/2004 to issue | | | | | | |
| the Company's | | | | | | |
| ordinary shares to | | | | | | |
| the participants | N/A | N/A | N/A | N/A | N/A | 8,030,000 |
| (Note 1) | | | | | | |
| | | Total | A (Ording | ary shares) | N/A | |
| | | Iotal | | • | | |
| | | | | ice shares) | N/A | |
| | | | (0 | ther class) | N/A | |
| Total funds raised duri | ng the month fr | om exercise of | | | | |
| options (State currency | 7) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issu | uer which are | to be Listed | | | | |
|--|------|---------------------------------|---|----------------------------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | _ | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ / Stock code (if listed) |) | N | /Α | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/ | | | | | |
| Subscription price | | N | /Α | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N | /A | | | | |
| | | | Total B. | (Ordin | nary shares) | N/A | _ |
| | | | | | ence shares) | N/A | _ |
| | | | | (| Other class) | N/A | - |
| | | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| 1. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| | | To | otal C. (Ordir | ary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | ((| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | N/A | N/A |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|---|-----|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 1. | Rights issue | At price : State | Issue and allotment (date : (dd/mm/yyyy) | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 2. | Open offer | At price : State | Issue and allotment (date : (dd/mm/yyyy) | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | | |
| | | | (dd/inni/yyyy) | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 3. | Placing | At price : State | Issue and allotment (date : (dd/mm/yyyy) | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 4. | Bonus issue | | Issue and allotment (date : (dd/mm/yyyy) | / | / |) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | / | / |) | | |
| | | | (aa/mm/yyyy) | | | | N/A | N/A |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------|------------------|---|---|---|-----|---|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 5. | Scrip dividend | At price : | State currency — | | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | <u> </u> | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | N/A | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | N/A | | | |
| 7. | Redemption of shares | | | | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | N/A | | | |
| 8. | Consideration issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N 1/A | N 1 / A |
| | | | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 10. | Other (Please specify) | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | (| / | / |) | N/A | N/A |

| Type of Issue Total E. | (Ordinary shares (Preference shares (Other class |) N/A | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|-------|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1)(2) | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E |): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.