

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   31/1/2014											
To : Hong Kong Exchanges and Clearing Limited											
Name of Issuer     EcoGreen Fine Chemicals Group Limited											
Date Submitted	4/2/2014										
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital										
1. Ordinary Shares											
(1) Stock code : <b>2341</b>	_Descriptio	n : EcoGreer	n Fine Chemi	cals Group Limited							
	1	No. of ordinary shares	Par value	Authorised share capital							
Balance at close of preceding n	nonth	2,000,000,000	HK\$0.10	HK\$200,000,000							
Increase/(decrease)											
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000							

2. Preference Shares

Stock code : N/A	N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

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## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month:

HK\$200,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	483,378,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	483,378,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

	Sind option St	mennes of the ist	(401)			
Particulars of share						
option scheme						
including EGM						
approval date	I	Movement durin	g the month		No. of new shares of	No. of new shares of issuer
(dd/mm/yyyy) and			0		issuer issued during	which may be issued
class of shares					the month pursuant	pursuant thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. Post-IPO share						
option scheme						
adopted on 16/2/2004 to issue						
the Company's						
ordinary shares to						
the participants	N/A	N/A	N/A	N/A	N/A	8,030,000
(Note 1)						<i>````````````````````````````````</i>
		Total	A. (Ordina	ary shares)	N/A	
			(Preferer	nce shares)	N/A	
				ther class)	N/A	
Total funds raised dur	ing the month fr	om avaraisa of	(0			
Total funds raised dur	-	om exercise of		N1/A		
options (State currenc	<i>y)</i>			N/A		

Warrants to Issue Shares of the	: Issi	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / Stock code (if listed)	)	N/	/Δ				
Class of shares issuable ( <i>Note 1</i> )		N/					
Subscription price		N/	Ά				
EGM approval date (if applicable) (dd/mm/yyyy)		N/	′A				
			Total B.	(Ordin	nary shares)	N/A	_
					ence shares)	N/A	_
				(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy))	N/A					
		To	otal C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			((	Other class)	N/A	

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Т	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		N/A			
1. ]	Rights issue	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	/	/	)		
			EGM approval date: ( (dd/mm/yyyy)	/	/	)		
							N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )		N/A			
2.	Open offer	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	/	/	)		
			LOW approval date.	/	/	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		N/A			
3. ]	Placing	At price : State	Issue and allotment ( date : (dd/mm/yyyy)	/	/	)		
1			EGM approval date: ( (dd/mm/yyyy)	/	/	)		
							N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		N/A			
4. ]	Bonus issue		Issue and allotment ( date : (dd/mm/yyyy)	/	/	)		
			Loni upprovur dute.	/	/	)		
			(dd/mm/yyyy)				N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable ( <i>Note 1</i> )			N/A		uereto	monui
5.	Scrip dividend	At price :	State currency ———		(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )			N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )			N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )			N/A			
8.	Consideration issue	AI Drice ·	State currency	- Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				LOW approval date.	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )			N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	N1/A
									N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )			N/A			
10.	Other (Please specify)	ALDRICE .	State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

Type of Issue Total E.	(Ordinary shares (Preference shares (Other class	) N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.