

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2014									
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer	coGreen Fine Chemicals Group Limited								
Date Submitted	7/2014								
I. Movements in Authorised Sha	e Capital								
1. Ordinary Shares									
(1) Stock code : 2341	Description : EcoGreen Fine Chemicals Group Limited								
	No. of ordinary shares Par value Capital								
Balance at close of preceding mo	nth 2,000,000,000 HK\$0.10 HK\$200,000,000								
Increase/(decrease)									
Balance at close of the month	2,000,000,000 HK\$0.10 HK\$200,000,000								

2. Preference Shares

Stock code : N/A	N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

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3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	<u>.</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	483,378,000	N/A	N/A	N/A
Increase/ (decrease) during the month	8,030,000	N/A	N/A	N/A
Balance at close of the month	491,408,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Dentionalens of change						
Particulars of share						
option scheme						
including EGM						
approval date	1	Movement durin	g the month		No. of new shares of	No. of new shares of issuer
(dd/mm/yyyy) and			g the month		issuer issued during	which may be issued
class of shares					the month pursuant	pursuant thereto as at close
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. Post-IPO share						
option scheme						
adopted on						
16/2/2004 to issue						
the Company's						
ordinary shares to						
the participants		8,030,000			8,030,000	20,000,000
(Note 1)						
		Total	A. (Ordina	ry shares)	8,030,000	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised duri	ing the month fr	om exercise of	X -			
	-			744 004 400		
options (State currency	y)		HK	D11,001,100		

Warrants to Issue Shares of the	: Issi	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy))	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ / Stock code (if listed))	N/	/Δ				
Class of shares issuable (<i>Note 1</i>)		N/					
Subscription price		N/	Ά				
EGM approval date (if applicable) (dd/mm/yyyy)		N/	′A				
			Total B.	(Ordin	nary shares)	N/A	_
					ence shares)	N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)	N/A N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	<u>N/A</u>					
(dd/mm/yyyy))	N/A					
		To	otal C. (Ordir	nary shares)	N/A	
				ence shares)	N/A	-
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Т	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		N/A			
1.]	Rights issue	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/	/)		
			EGM approval date: ((dd/mm/yyyy)	/	/)		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/	/)		
			LOW approval date.	/	/)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		N/A			
3.]	Placing	At price : State	Issue and allotment (date : (dd/mm/yyyy)	/	/)		
1			EGM approval date: ((dd/mm/yyyy)	/	/)		
							<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)		N/A			
4.]	Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	/	/)		
			Eoni approvar date.	/	/)		
			(dd/mm/yyyy)				N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)			N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)			N/A			
7.	Redemption of shares				(/	/)		
					(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)			N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			N/A			
10.	Other (Please specify)	At price :	State		(/	/)		
					(/	/)	N/A	N/A

Type of Issue Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	No. of shares o which r issued p thereto close o mon	of issuer may be oursuant o as at of the
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,030,000)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E) Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	·			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.