

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2015											
To : Hong Kong Exchanges and Clearing Limited											
Name of Issuer	Name of Issuer EcoGreen Fine Chemicals Group Limited										
Date Submitted 4/2/2015											
I. Movements in Authorised Share Capital											
1. Ordinary Shares											
(1) Stock code : 2341	Description : EcoGreen Fine Chemicals Group Limited										
	No. of ordinary Authorised share shares Par value capital										
Balance at close of preceding m	onth 2,000,000,000 HK\$0.10 HK\$200,000,000										
Increase/(decrease)											
Balance at close of the month	2,000,000,000 HK\$0.10 HK\$200,000,000										

2. Preference Shares

Stock code : <u>N/A</u>	N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u>.</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	491,408,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	491,408,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No of now shores of	No. of new shares of			
including EGM approval					No. of new shares of	issuer which may be			
date	1	Movement durin	g the month		issuer issued during	issued pursuant thereto			
(dd/mm/yyyy) and class - of shares issuable	Granted	Exercised	Cancelled	Lapsed	the month pursuant thereto	as at close of the month			
1. Post-IPO share option scheme adopted on 16/2/2004:-									
- Ordinary shares (Note 1)						20,000,000			
2. Share option scheme adopted on 28/5/2014:-									
- Ordinary shares (Note 1)	18,770,000					18,770,000			
		Total	A. (Ordin	ary shares)					
			(Prefere	nce shares)					
				Other class)					
Total funds raised during th (State currency)	e month from e	exercise of option							

Warrants to Issue Shares of the Is	suer which are	to be Listed				
					No. of new shares of issuer issued	No. of new shares
					during the	of issuer which may
	Currency of	Nominal value at	Exercised	Nominal value	month	be issued pursuant
Description of warrants	nominal	close of	during the	at close of the	pursuant	thereto as at close of
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/	A				
Subscription price	N/	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/.	Α				
		Total B.	(Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			. (Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 <u>N/A</u>	N/A	N/A	N/A	N/A	N/A
N/A					
N/A					
	To	(Prefere	nce shares)	N/A N/A	-
	amount outstanding 	amount of preceding outstanding month	amount of preceding during the month month — — —	amount of preceding month during the month close of the month	Shares of issuer issued during the month Currency of Amount at close Converted Amount at pursuant amount of preceding during the close of the thereto outstanding M/A N/A N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	N/A	N/A
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_	N/A			
1. l	Rights issue	At price : State	Issue and allotment (date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: ((dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		N/A			
2. 0	Open offer	At price : State	Issue and allotment (date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: ((/	/)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		N/A			
3. 1	Placing	At price : State	Issue and allotment (date : (dd/mm/yyyy)	(/	/)		
1			EGM approval date: ((dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		N/A			
4.]	Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	(/	/)		
				(/	/)		
			(dd/mm/yyyy)				N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			N/A			
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)		_	N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)			N/A			
7.	Redemption of shares				(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)			N/A			
8.	Consideration issue	At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			N/A			
10.	Other (Please specify)	At price :	State	 Issue and allotment date : (dd/mm/yyyy) 	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue Total E.	(Ordinary shares (Preference shares (Other class) N/A	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.