

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**EcoGreen International Group Limited**  
**中怡國際集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 2341; Website: [www.ecogreen.com](http://www.ecogreen.com))**

**LOAN AGREEMENT DISCLOSED UNDER RULE 13.18 OF THE LISTING RULES**

This announcement is made in accordance with Rule 13.18 of the Listing Rules.

On 30 April 2015, the Company entered into Loan Agreement pursuant to which a specific performance obligation is imposed on Mr. Yang (i) to remain as the Chairman of the board of directors of the Company and the single largest and controlling shareholder in the Company; (ii) to beneficially own not less than 30% of the entire issued share capital of the Company; and (iii) to maintain control over the management and the board of directors of the Company.

The board of directors (the “**Board**”) of EcoGreen International Group Limited (the “**Company**”) and together with its subsidiaries the “**Group**”) makes the following disclosures in accordance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Pursuant to a loan agreement (the “**Loan Agreement**”) dated 30 April 2015 and entered into by the Company as borrower and several banks as lenders, a term loan facility (the “**Loan**”) in the aggregate of US\$80,000,000 was made available to the Company for a period of 3 years commencing from the date on which the first advance (the “**First Advance Date**”) is made, repayable by 3 successive semi-annually instalments. The first, second and third installment will be the date falling 24 months, 30 months and 36 months, respectively, after the First Advance Date. If the Company exercises the right to extend the loan period, the original amount required to be repaid in the third instalment can be extended from the date falling 36 months to the date falling 54 months after the First Advance Date, repayable by 4 equal successive semi-annually instalments.

Under the Loan Agreement, a specific performance obligation is imposed on Mr. Yang Yirong (“**Mr. Yang**”) to remain as the Chairman of the Board and the single largest and controlling shareholder in the Company, to beneficially own not less than thirty per cent (30%) of the entire issued share capital of the Company, and to maintain control over the management and the Board.

Non-compliance of the aforesaid obligation by Mr. Yang will constitute an event of default under the Loan Agreement upon the occurrence of which the lenders shall have the right to declare the Loan terminated and to declare the loan, accrued interest and all other sums payable to be immediately due and payable.

At the date of this announcement, Mr. Yang, the Chairman of the Company, holds 40.5% of the existing issued share capital of the Company.

The Company will continue to apply with the disclosure requirements under the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By order of the Board  
**EcoGreen International Group Limited**  
**Yang Yirong**  
*Chairman*

Hong Kong, 30 April 2015

*As at the date of this announcement, the Board of Directors of the Company comprises of five executive Directors, namely Mr. Yang Yirong (Chairman), Mr. Gong Xionghui, Ms. Lu Jiahua, Mr. Han Huan Guang and Mr. Lin Zhigang, one non-executive Directors, namely Mr. Feng Tao and three independent non-executive Directors, namely Mr. Yau Fook Chuen, Mr. Wong Yik Chung, John and Mr. Lau Wang Yip, Derrick.*