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EcoGreen International Group Limited
中怡國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

www.ecogreen.com

(Stock code: 2341)

**COMPLETION OF BONUS ISSUE
AND
ADJUSTMENTS TO THE OUTSTANDING OPTIONS**

References are made to the announcement of EcoGreen International Group Limited (the “Company”) dated 31 March 2015 (the “Announcement”) and the circular of the Company dated 27 May 2015 (the “Circular”) respectively. Unless otherwise defined, capitalized terms used herein shall have the same respective meanings as those set out in the Circular.

COMPLETION OF THE BONUS ISSUE

The Board is pleased to announce that the Bonus Issue has been completed on 13 August 2015. As disclosed in the Announcement and the Circular, the Bonus Issue was made on the basis of one (1) Bonus Share for every ten (10) existing Shares held by the Qualifying Shareholders on the record date, i.e. 17 July 2015. As at 17 July 2015, the Company had a total of 491,408,000 Shares in issue, the number of Bonus Shares issued under the Bonus Issue was 49,140,800.

ADJUSTMENTS TO THE OUTSTANDING OPTIONS

Pursuant to the respective terms of the Share Option Schemes, adjustments are required to be made to the exercise price of and the number of Shares entitled to be subscribed for under the outstanding Options as a result of the completion of the Bonus Issue.

The relevant adjustments which take effect from 13 August 2015 are as follows:

<u>Date of grant</u>	<u>Exercise Period</u>	<u>Before Bonus Issue</u>		<u>After Bonus Issue</u>	
		<u>Exercise price of each Option</u>	<u>Number of Options outstanding</u>	<u>Adjusted exercise price of each Option</u>	<u>Adjusted number of Options outstanding</u>
15 February 2014	15 February 2014 to 14 February 2024	HK\$1.70	20,000,000	HK\$1.55	22,000,000
1 December 2014	1 December 2014 to 30 November 2024	HK\$2.24	18,770,000	HK\$2.04	20,647,000

Save for the above adjustments, all other terms of the Share Option Schemes remain unchanged. The financial adviser engaged by the Company has performed certain factual finding procedures on the calculation of the above share options adjustments and confirmed in writing to the Board under the requirements of the Rule 17.03 (13) of the Listing Rules.

By order of the Board
EcoGreen International Group Limited
Yang Yirong
Chairman & President

Hong Kong, 13 August 2015

As at the date of this announcement, the Board of Directors of the Company comprises of five executive Directors, namely Mr. Yang Yirong (Chairman), Mr. Gong Xionghui, Ms. Lu Jiahua, Mr. Han Huan Guang and Mr. Lin Zhigang, one non-executive Director, namely Mr. Feng Tao and three independent non-executive Directors, namely Mr. Yau Fook Chuen, Mr. Wong Yik Chung, John and Mr. Lau Wang Yip Derrick.