

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): <u>31/10/2018</u> | | | | | | | |
|---|---------------------|---------------------------|----------------|--------------------------|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Date Submitted | EcoGree 2/11/201 | en International Gro 8 | oup Limited | | | | |
| I. Movements in Author | orised Share Capita | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : | 2341 Descrip | tion : <u>EcoGree</u> | n Internationa | I Group Limited | | | |
| | | No. of ordinary shares | Par value | Authorised share capital | | | |
| Balance at close of pre | eceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the | emonth | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 | | | |
| (2) Stock code : | N/A Descrip | tion : | N/A | | | | |
| | | No. of ordinary shares | Par value | Authorised share capital | | | |
| Balance at close of pre | eceding month | N/A | <u>N/A</u> | N/A | | | |
| Increase/(decrease) | | N/A | | N/A | | | |
| Balance at close of the | emonth | N/A | N/A | N/A | | | |

2. Preference Shares

| Stock code : N/A | N/A | | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | N/A | N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | <u>N/A</u> | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

Total authorised share capital at the end of the month:

HK\$200,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|--------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 775,058,560 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | <u> </u> | N/A | N/A | | |
| Balance at close of the month | 775,058,560 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | 1 | | , | | | |
|---|--------------|-------------------|--------------|--------------|----------------------|-------------------------|
| option scheme | | | | | | No. of new shares of |
| including EGM approval | | | | | No. of new shares of | issuer which may be |
| date | | Movement durin | ng the month | | issuer issued during | issued pursuant thereto |
| (dd/mm/yyyy) and class | | | 0 | | the month pursuant | as at close of the |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | thereto | month |
| 1. Share option scheme adopted on 28/5/2014:- | | | | | | |
| - Ordinary shares | | | | | | 24,776,400 |
| (Note 1) | | | | | | |
| 2.N/A | | | | | | |
| (/ /) | N/A | N/A | N/A | <u>N/A</u> | N/A | N/A |
| (1000 1) | | Tota | 1 A (Ordir | ary shares) | | |
| | | 1014 | | nce shares) | | |
| | | | | Other class) | | |
| | | | | Julei Class) | | |
| Total funds raised during th | e month from | exercise of optio | ons | | | |
| (State currency) | | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issu | uer which are | to be Listed | | | | |
|--|------|---------------------------------|---|----------------------------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ / Stock code (if listed) |) | N | /Α | | | | |
| Class of shares issuable (<i>Note 1</i>) | | N/ | | | | | |
| Subscription price | | N | /Α | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | N | /A | | | | |
| | | | Total B. | (Ordin | nary shares) | N/A | _ |
| | | | | | ence shares) | N/A | _ |
| | | | | (| Other class) | N/A | - |
| | | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|---|
| 1. N/A | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| | | To | otal C. (Ordir | ary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | ((| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | N/A | N/A |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|---------------|-----------------------|--|-----|-----|---|--|------------|
| | | | Class of shares issuable (Note 1) | | N/A | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | N/A | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 3. | Placing | At price : HK\$/share | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | <u> </u> | <u>N/A</u> |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|-----|---------------------------|----------------------------------|---|---|---|-----|---|--|-----|
| | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | N/A | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | N/A | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | N/A | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |

| | | | No. of new |
|--|-------------------|----------------------------------|--------------|
| | | | shares of |
| | | | issuer |
| | | N. C. | which may |
| | | No. of new | be issued |
| | | shares of issuer | pursuant |
| | | issued during the month pursuant | close of the |
| Type of Issue | | thereto | month |
| Total E. | (Ordinary share | | montin |
| Town D. | (Preference share | | |
| | (Other class | | |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t | o E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movement. | s in Issued Share | Capital").) | |

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.