

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/06/2020				
To : Hong Kong Exchanges and Clea	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer China C	ity Infrastructure G	Group Limited with limited liabilit	y)		
Date Submitted 6 July 20	020				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>02349</u> Descrip	otion:	CH CITY	INFRA		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code :	N/A	Descript	tion :	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	precedii	ng month _				
Increase/(decrease)	_		-		
Balance at close of	the mor	nth _				
3. Other Classes of	Shares					
3. Other Classes of Stock code :	Shares N/A	Descript	tion :	N/A	4	
		Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A		No. of other classes of	Par value (State	Authorised share capital	
Stock code :	N/A precedii		No. of other classes of	Par value <i>(Stat</i> e	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,128,278,542	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A		
Balance at close of the month	3,128,278,542	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Opt	ion Schemes	of the Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share						
Approval date							
Cold/mm/yyyy) and class of shares Indicate Indica							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.84			Movement du	ring the month	1	thereto	
1. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Nil Nil Nil Nil Nil Nil 3,000,000				J		-	the month
1. Exercise Price:							
HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares Nil Nil Nil Nil Nil Nil 3,000,000		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 03/06/2003	HK\$0.64						
On 03/06/2003 Ordinary shares Nil Nil Nil Nil Nil Nil 3,000,000							
Ordinary shares Nil Nil Nil Nil Nil 3,000,000							
Continue		N 171	N 111	N 121	N.P.I	N.P.I	0.000.000
2. Exercise Price: HK\$0.88 Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil S,000,000 (Note 1) 3. Exercise Price: HK\$0.91 Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise		Nil	NII	NII	NII	NII	3,000,000
HK\$0.88	(Note 1)						
Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil Nil 5,000,000	2. Exercise Price:						
Scheme adopted on 18/06/2013 Nil Nil Nil Nil Nil Nil Nil S,000,000	HK\$0.88						
on 18/06/2013 Ordinary shares Nil Nil Nil 5,000,000 (Note 1) 3. Exercise Price:							
Ordinary shares Nil Nil Nil Nil 5,000,000 (Note 1) 3. Exercise Price:							
Note 1							
3. Exercise Price: HK\$0.91 Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise		Nil	Nil	Nil	Nil	Nil	5,000,000
HK\$0.91	(Note 1)						
Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) Nil Nil Nil Nil Nil 20,445,948 (Other class) Nil (Other class) Nid Nil (Other class) Nid Nil (Other class) Nid Nil (Other class) Nid Nid (Other class) (Other class)	3. Exercise Price:						
Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil 20,445,948 (Note 1)	HK\$0.91						
on 18/06/2013 Ordinary shares Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A (Other class) N/A N/A	Share Option						
Ordinary shares Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Nil (Other class) (N/A) (Other class) Total funds raised during the month from exercise N/A	Scheme adopted						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise	on 18/06/2013						
Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise	Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,445,948
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			Total A. (O	rdinary shares	;)	Nil	
(Other class) N/A Total funds raised during the month from exercise			.3.4.7.1. (0				
Total funds raised during the month from exercise				•	-		
	T			•	iliel Class)	IN/A	
or options (State currency) NII			ntn from exerc	ise	N I : I		
	or options (State curre	ency)			INII		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
					. / .	
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
\ - · · · · · · · · · · · · · · · · · ·						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(, ,				
2.	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares						
iccuchlo (Noto 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(· \				
3.	(/ /	<i></i>				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
-	(/ /)				
4.						
						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		TOTAL L	`	ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer w	hich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount close o precedir month	at f Converted ng during the	I Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$431,500,000						
3% per annum						
Convertible Bonds due	<u> </u>					
2022	HK\$	431,500,0	00 Nil	431,500,000	Nil	863,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price EGM approval date	HK\$0.50					
(if applicable)						
(dd/mm/yyyy))	09/07/2019					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
	<u></u>					
Otaal d- (CC C C						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares) Other class)	N/A N/A	_
İ			('	UIII (1833)	1 N/ /-\	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
	_		
	shares (Note 1)	N/A	N/A
3	N/A		
0.	14/7		
	shares (Note 1)	N/A	N/A
	Total D. (Ondings, shares)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Ot	ther Movements	in Issued Sha	are Capital					
	Turns of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	•	_
	(Preference shares (Other class	-	_
Total in our and Adams and in our discount of the contract of	denth a second (i.e. Tatal of A to E) (i.e.	4)	
Total increase / (decrease) in ordinary shares dur		1)	Nil
		2)	N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,		N/A
E):		<u> </u>	N/A
(These figures should be the same as the relevant Capital").)	nt figures under il above (Movements	in issuea Si	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
N/A	
Submit	tted by: Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.