

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 31/08/2020 | | | | |
|---------------------------------------|---|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and Clea | To : Hong Kong Exchanges and Clearing Limited | | | | |
| | ity Infrastructure G | | | | |
| Date Submitted 4 Septement | mber 2020 | _ | | | |
| I. Movements in Authorised Share Ca | apital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>02349</u> Descrip | otion: | CH CITY | INFRA | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000.00 | | |
| (2) Stock code : N/A Descrip | otion: | N/A | 4 | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : | N/A | Descript | tion : | N/A | | |
|---------------------------------|---------------|------------|--------------------------------|----------------------------------|---|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of | precedii | ng month _ | | | | |
| Increase/(decrease |) | _ | | - | | |
| Balance at close of | the mor | nth _ | | | | |
| | | | | | | |
| 3. Other Classes of | Shares | | | | | |
| 3. Other Classes of Stock code: | Shares N/A | Descript | tion : | N/A | 4 | |
| | | Descript | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) | |
| | N/A | | No. of other classes of | Par value (State | Authorised share capital | |
| Stock code : | N/A precedii | | No. of other classes of | Par value (State | Authorised share capital | |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other | | |
|--|---------------|-----------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 3,128,278,542 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | <u>Nil</u> | N/A | N/A | N/A | | |
| Balance at close of the month | 3,128,278,542 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Share Options (under | Share Opt | ion Schemes | of the Issuer) | | | |
|--|-------------------------|-----------|----------------|----------------|--------------|--------------|------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | Particulars of share | | | | | | |
| Approval date | | | | | | | |
| Cold/mm/yyyy) and class of shares Indicate Indica | | | | | | | |
| (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.84 | | | Movement du | ring the month | 1 | thereto | |
| 1. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Nil Nil Nil Nil Nil Nil 3,000,000 | | | | J | | - | the month |
| 1. Exercise Price: | | | | | | | |
| HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares Nil Nil Nil Nil Nil Nil 3,000,000 | | Granted | Exercised | Cancelled | Lapsed | | |
| Scheme adopted on 03/06/2003 | HK\$0.64 | | | | | | |
| On 03/06/2003 Ordinary shares Nil Nil Nil Nil Nil Nil 3,000,000 | | | | | | | |
| Ordinary shares Nil Nil Nil Nil Nil 3,000,000 | | | | | | | |
| Continue | | N 171 | N 111 | N 121 | N.P.I | N.P.I | 0.000.000 |
| 2. Exercise Price: HK\$0.88 Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil S,000,000 (Note 1) 3. Exercise Price: HK\$0.91 Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise | | Nil | NII | NII | NII | NII | 3,000,000 |
| HK\$0.88 | (Note 1) | | | | | | |
| Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil Nil 5,000,000 | 2. Exercise Price: | | | | | | |
| Scheme adopted on 18/06/2013 Nil Nil Nil Nil Nil Nil Nil S,000,000 | HK\$0.88 | | | | | | |
| on 18/06/2013 Ordinary shares Nil Nil Nil 5,000,000 (Note 1) 3. Exercise Price: | | | | | | | |
| Ordinary shares Nil Nil Nil Nil 5,000,000 (Note 1) 3. Exercise Price: | | | | | | | |
| Note 1 | | | | | | | |
| 3. Exercise Price: HK\$0.91 Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise | | Nil | Nil | Nil | Nil | Nil | 5,000,000 |
| HK\$0.91 | (Note 1) | | | | | | |
| Share Option Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) Nil Nil Nil Nil Nil 20,445,948 (Other class) Nil (Other class) Nid Nil (Other class) Nid Nil (Other class) Nid Nil (Other class) Nid Nid (Other class) (Other class) | 3. Exercise Price: | | | | | | |
| Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil 20,445,948 (Note 1) | HK\$0.91 | | | | | | |
| on 18/06/2013 Ordinary shares Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A (Other class) N/A N/A | Share Option | | | | | | |
| Ordinary shares Nil Nil Nil 20,445,948 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class) Nil (Other class) (Other class) (Other class) (Other class) | Scheme adopted | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise | on 18/06/2013 | | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise | Ordinary shares | Nil | Nil | Nil | Nil | Nil | 20,445,948 |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise | (Note 1) | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise | | | Total A. (O | rdinary shares | ;) | Nil | |
| (Other class) N/A Total funds raised during the month from exercise | | | .3.4.7.1. (0 | | | | |
| Total funds raised during the month from exercise | | | | • | - | | |
| | T | | | • | iliel Class) | IN/A | |
| or options (State currency) NII | | | ntn from exerc | ise | N I : I | | |
| | or options (State curre | ency) | | | INII | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | . / . | |
| | N/A | N/A | N/A | <u>N/A</u> | N/A | N/A |
| \ - · · · · · · · · · · · · · · · · · · | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| , , | | | | |
| 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) Class of shares | | | | | | |
| iccuchlo (Noto 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| · \ | | | | |
| 3. | (/ / | <i></i> | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| - | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | (Ordina | ary shares) | N/A | |
| | | TOTAL L | ` | ice shares) | N/A | _ |
| | | | • | ther class) | N/A | _ |

| Convertibles (i.e. Convertible | e into Shares of th | ne Issuer w | hich are to be Lis | sted) | | |
|---|--------------------------------------|--|------------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount close o precedir month | at f Converted ng during the | I Amount at | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. HK\$431,500,000 | | | | | | |
| 3% per annum | | | | | | |
| Convertible Bonds due | <u> </u> | | | | | |
| 2022 | HK\$ | 431,500,0 | 00 Nil | 431,500,000 | Nil | 863,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | <u> </u> | | | | |
| Subscription price EGM approval date | HK\$0.50 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | 09/07/2019 | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Otaal d- (CC C C | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | Nil | _ |
| | | | | ence shares) Other class) | N/A N/A | _ |
| İ | | | (' | UIII (1833) | 1 N/ /-\ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|---|
| 1. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | N/A | N/A |
| 2. | N/A | | |
| | | | |
| | _ | | |
| | shares (Note 1) | N/A | N/A |
| 3 | N/A | | |
| 0. | 14/7 | | |
| | | | |
| | shares (Note 1) | N/A | N/A |
| | Total D. (Ondings, shares) | NI/A | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| 1 | | | |

| Ot | ther Movements | in Issued Sha | are Capital | | | | | |
|----|----------------|---------------|----------------|---|-------|---|---|---|
| | Turns of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monar |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , ,,,,,, | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , ,,,,, | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | NI/A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|--------------------|--|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| | Class of shares | | |
| | issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of shares issuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares | • | _ |
| | (Preference shares (Other class | - | _ |
| | | | |
| Total in our and Adams and in our discount of the contract of | denth a second (i.e. Tatal of A to E) (i.e. | 4) | |
| Total increase / (decrease) in ordinary shares dur | | 1) | Nil |
| | | 2) | N/A |
| Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares | , | | N/A |
| E): | | <u> </u> | N/A |
| (These figures should be the same as the relevant Capital").) | nt figures under il above (Movements | ın issuea Si | nare |
| | | | |
| IV. Confirmations | | | |
| | | | |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| / | |
|--------|---|
| (iv) | all the securities of each class are in all respects identical (Note 3); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| | |
| Remar | ks (if any): |
| N/A | |
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| | |
| | |
| Submit | tted by: Tricor Tengis Limited |
| Title: | Branch Share Registrar |
| | (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.