

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China Date Submitted 6 May	Botanic Development 2009	Holdings Limi	ted
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>02349</u> Desc	ription :	CH Botan	ic Dev
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000.00
(2) Stock code : N/A Desc	ription :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2009

Stock code: N/A Descri		Descripti	on:	N/A	<u> </u>
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)				-	
Balance at close of the	he month	_			
2 Other Classes of G	11				
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of						
preceding month	691,937,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	345,968,750	N/A	N/A	N/A		
Balance at close of the month	1,037,906,250	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.88* AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil Nil 17,250,000* (Note 1) 2. Exercise Price: HK\$0.8067* AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil Nil 8,475,000* (Note 1) 3. Exercise Price: HK\$0.7467* AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil 3,000,000* (Note 1) 4. Exercise Price: HK\$0.3533* AGM approval date: 13/06/2007 Ordinary shares Nil Nil 8,100,000* Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A _ _ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	180,050,000	Nil	180,050,000	Nil	1,200,333,333
Stock code (if listed)	N/A	· · · · · ·				
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.15					
EGM approval date						
(if applicable) (dd/mm/yyyy))	12/10/2007					
	12/10/2007					
2. HK\$122,000,000 3% Convertible Notes due						
2010		122 000 000	NT:1	122 000 000	NT:1	106 642 256
Stock code (if listed)	HK\$ N/A	122,000,000	Nil	122,000,000	Nil	106,643,356
Class of shares	17/11					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$1.144					
EGM approval date						
(if applicable)	AGM approval date	e:				
(dd/mm/yyyy)	13/06/2007					
3.	<u> </u>					
	<u> </u>					
	<u></u>					
C(-11-CCT-4-1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	•
			(Other class)	N/A	_
			`	-		•

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	+	
1. 1V/A		
	+	
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	

Oti	Type of Issue		·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares issuable			
1.	Rights issue	At price :	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	Ordinary shares		
2.	Open offer	At price :	HK\$ <u>0.08</u>	Issue and allotment date : (dd/mm/yyyy)	(01/04/2009)		
				EGM approval date: (dd/mm/yyyy)	(04/03/2009)	345,968,750	NIL
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IV/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend A	at price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							-	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration A issue	at price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuabl				
				(Note 1)	ie			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	le)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary s			-
				(1	Preference s (Other			-
To	otal increase / (d	lecrease) in o	ordinary shares du	ring the month (i.e. Total of A	to E):		(1) 345,96	58,750
							(2) N/	
Te	otal increase / (d	lecrease) in p	preference shares d	luring the month (i.e. Total of	A to E):		N/	'A
T	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						'A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
*After completion of the Open Offers, the exercise price of the Options and the number of Shares to be allotted
and issued upon full exercise of the subscription rights attaching to the outstanding Options are adjusted.
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.