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## 中國植物開發控股有限公司

CHINA BOTANIC DEVELOPMENT HOLDINGS LIMITED

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 2349)

### PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that the Group will likely record a loss in operating results for the six months ended 30 June 2009 for the reasons as disclosed herein.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares and securities of the Company.**

This announcement is made by China Botanic Development Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group will likely record a loss in operating results for the six months ended 30 June 2009.

As most of the Group’s markets and customers have continued to weaken in the first half of 2009 against the background of deteriorating economic conditions, the Group suffered fall in revenue as a result of containment measures in delivery of products through its tightened credit management policy. The implementation of containment measures also impacted the utilization of capacity that led profit margins to be depressed. In addition to the deterioration of revenue and profit margins, the interest expenses on convertible notes also contributed to results falling for the six months ended 30 June 2009.

As the Company has not yet finalized its results for six months ended 30 June 2009, the information contained in this announcement is a preliminary estimate given by the management of the Group according to the management accounts of the Group. The Board will announce the interim results in September 2009 in compliance with the Listing Rules.

The Group has faith in its future development despite the above impact and challenges.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares and securities of the Company.**

By order of the Board  
**China Botanic Development Holdings Limited**  
**But Ka Wai**  
*Chairman*

Hong Kong, 6 August 2009

*As at the date of this announcement, the Board comprises Mr. But Ka Wai (Chairman), Mr. But Chai Tong (Vice Chairman), Mr. Sun Zhen Yu and Mr. Ren Qian as executive Directors, Mr. Zhou Kun as non-executive Director and Mr. Ku Siu Fung, Stephen, Mr. Chen Ziqiang, Mr. Tam Pei Qiang and Ms. Li Ling as independent non-executive Directors.*