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中國植物開發控股有限公司

CHINA BOTANIC DEVELOPMENT HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

CLARIFICATION ANNOUNCEMENT

The Directors noted that there were typographical mistakes in the Proxy Form. In particular, the wording “3.” was inadvertently included in the resolution box on the Proxy Form. The Directors would like to clarify that the “3.” would not be included in the Proxy Form.

Reference is made to the circular (the “**Circular**”) of the Company dated 4 September 2009 and the enclosing proxy form (the “**Proxy Form**”) in relation to, among other matters, the Change of Name. Definitions and terms used herein, unless the context requires otherwise, shall bear the same meanings as defined in the Circular.

The Directors noted that there were typographical mistakes in the Proxy Form. In particular, the wording “3.” was inadvertently included in the resolution box on the Proxy Form. The Directors would like to clarify that the “3.” would not be included in the Proxy Form. The Board is sorry for any inconvenience that may have caused by such typographical errors.

By Order of the Board
China Botanic Development Holdings Limited
But Ka Wai
Chairman

Hong Kong, 4 September 2009

As at the date of this announcement, the Board comprises Mr. But Ka Wai (Chairman), Mr. But Chai Tong (Vice Chairman), Mr. Sun Zhen Yu and Mr. Ren Qian as executive Directors, Mr. Zhou Kun as non-executive Director and Mr. Ku Siu Fung, Stephen, Mr. Chen Ziqiang, Mr. Tam Pei Qiang and Ms. Li Ling as independent non-executive Directors.