

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
<del></del>	na Botanic Development Ectober 2009	Holdings Limi	ted
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>02349</u> De	scription :	CH Botan	ic Dev
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00
Increase/ <del>(decrease)</del>	16,000,000,000	_	160,000,000.00
Balance at close of the month	20,000,000,000	0.01	200,000,000.00
(2) Stock code : N/A De	scription:	N/A	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

30/09/2009

Stock code : N/A Descri			on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	11. o ma o				
5. Other Classes of S	snares				
Stock code :	N/A	Description	on :	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,137,906,249	N/A	N/A	N/A		
Increase/ (decrease) during the month	17,500,000	N/A	N/A	N/A		
Balance at close of the month	1,155,406,249	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.88 AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil Nil 17,250,000 (Note 1) 2. Exercise Price: HK\$0.8067 AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil Nil 8,475,000 (Note 1) 3. Exercise Price: HK\$0.7467 AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil 3,000,000 (Note 1) 4. Exercise Price: HK\$0.3533 AGM approval date: 13/06/2007 Ordinary shares Nil Nil 8,100,000 Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A \_ \_ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	165,050,000	Nil	165,050,000	Nil	1,100,333,333
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.15					
EGM approval date (if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%	12/10/2007					
Convertible Notes due						
2010						
	 HK\$	122,000,000	7,000,000	115,000,000	17,500,000	287,500,000
Stock code (if listed)		122,000,000			17,000,000	201,200,000
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.4					
EGM approval date (if applicable) (dd/mm/yyyy)	AGM/EGM approval 13/06/2007 and 31/07					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
• • • • • • • • • • • • • • • • • • • •			Total C. (Ordin	nary shares)	17,500,000	_
				ence shares)	N/A	
			(	Other class)	N/A	

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. Open Offer of 5,777,031,245 Offer Shares at the Subscription Price of HK\$0.05 per Offer Share. For details of the Open Offer, please refer to the Open Offer Prospectus dated 22 September 2009.  Class of shares: ordinary	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date: 21/09/2009		
2. <u>N/A</u>		
shares (Note 1	<u>)</u>	
3. N/A		
( / /	)	
shares (Note 1	)	
Total D. (Ordinary shares		
(Preference shares	, "	
(Other class	N/A	

	Type of Issue		•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J.I			Class of shares issuable				
			~	(Note 1)	(	,		
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33, 111111 ) ) ) )			N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								1771
	_			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>N</b> T / A
							N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue				Main Board	Tand	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	1 y p c 01 155 a c			Class of shares issuab	nle			
 				(Note 1)	nc			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( ' '	,	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	hare	s) N/A	
To	otal increase / <del>(d</del>	l <del>ecrease)</del> in o	ordinary shares duri	ing the month (i.e. Total of A	to E):		(1) 17,500 (2) N/	
To	otal increase / (c	decrease) in p	preference shares di	uring the month (i.e. Total of	f A to E):			
To	otal increase / (c	decrease) in (	other classes of shar	res during the month (i.e. To	tal of A to E)	):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.