

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

o: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China	Water Property Group	Limited			
Date Submitted 2 May	2012				
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : <u>02349</u> Descr	ription:	Water Prope	erty		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A Descri	ription :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2012

Stock code :	Stock code : N/A Descri			N/A	<u> </u>	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding 1	month _				
Increase/(decrease)		_		-		
Balance at close of the	he month	_				
3. Other Classes of S	Shares					
				N/A		
Stock code :	N/A	Descripti	on:	N/A	<u> </u>	
Stock code :	N/A	Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Stock code :			No. of other	Par value (State	Authorised share capital	
			No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,758,722,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,758,722,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share option scheme including EGM	and option S.	one and a			No. of new shares of issuer issued during the month pursuant	of issuer which may be issued	
approval date		Movement dur	ring the month		thereto	pursuant thereto	
(dd/mm/yyyy) and class of shares						as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		month	
1. Exercise Price:							
HK\$0.9602							
EGM							
approval date : 06/08/2010							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526	
(Note 1)	1111			1 111	1 144	20,000,020	
2.							
(/ /)							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)						-	
3.							
(/ /)							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)							
			Total A. (Ordi		Nil		
				ence shares)	N/A		
			(Other class)	N/A		
Cotal funds raised during options (State currency)		rom exercise of		<u>Nil</u>			
phons (State currency)				1411			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
-	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/		17/11	10/11	1771	1971
	<u>.</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable)		/)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		То	(Prefe	linary shares) erence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%	<u></u>					
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.3781					
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
2.						
-						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(Note 1)	N/A	N/A
2.		
(Note 1)	N/A	N/A
3.		
(Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IV/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	NY/1
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	XV	
							N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
8.	Consideration issue		State	Class of shares				
	issue	At price :	currency	redeemed (Note 1)				
				Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue					
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)		N/A	N/A
10	Other		Class of shares issuab	ole		
10.	(Please specify)	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	
Te	otal increase / (c	decrease) in ordinary shares	during the month (i.e. Total of A		(2)	Nil
To	otal increase / (a	decrease) in preference share	es during the month (i.e. Total of			N/A
			shares during the month (i.e. To			N/A
			vant figures under II above ("Mo			N/A ").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.