



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Water Property Group Limited

Date Submitted 1 June 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                      |               |                           |   |
|-------------------------------------|----------------------|---------------|---------------------------|---|
| (1) Stock code :                    | <u>02349</u>         | Description : | <u>Water Property</u>     |   |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>(HK\$)                             |
|                                     |                      |               |                           | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | <u>5,000,000,000</u> | <u>0.10</u>   | <u>500,000,000.00</u>     |   |
| Increase/(decrease)                 | <u>Nil</u>           |               | <u>Nil</u>                |   |
| Balance at close of the month       | <u>5,000,000,000</u> | <u>0.10</u>   | <u>500,000,000.00</u>     |   |
| (2) Stock code :                    | <u>N/A</u>           | Description : | <u>N/A</u>                |   |
|                                     |                      |               | No. of ordinary<br>shares | Par value<br>(State currency)                   |
|                                     |                      |               |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u></u>              | <u></u>       | <u></u>                   | <u></u>   |
| Increase/(decrease)                 | <u></u>              |               | <u></u>                   | <u></u>   |
| Balance at close of the month       | <u></u>              | <u></u>       | <u></u>                   | <u></u>   |

## 2. Preference Shares

|                                     |            |                             |                                      |   |
|-------------------------------------|------------|-----------------------------|--------------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :               | <u>N/A</u>                           |   |
|                                     |            | No. of preference shares    | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            | <u>                    </u> | <u>                    </u>          | <u>                    </u>                         |
| Increase/(decrease)                 |            | <u>                    </u> |                                      | <u>                    </u>                         |
| Balance at close of the month       |            | <u>                    </u> | <u>                    </u>          | <u>                    </u>                         |

## 3. Other Classes of Shares

|                                     |            |                                |                                      |   |
|-------------------------------------|------------|--------------------------------|--------------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                           |   |
|                                     |            | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |            | <u>                    </u>    | <u>                    </u>          | <u>                    </u>                         |
| Increase/(decrease)                 |            | <u>                    </u>    |                                      | <u>                    </u>                         |
| Balance at close of the month       |            | <u>                    </u>    | <u>                    </u>          | <u>                    </u>                         |

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,758,722,861</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,758,722,861</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. Exercise Price:<br>HK\$0.9602<br>EGM approval date :<br>06/08/2010<br>Ordinary shares                 | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>25,590,526</u>   |
| (Note 1)   |                           |            |                            |            |  |   |
| 2.<br><br>( / / )<br>shares  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| 3.<br><br>( / / )<br>shares  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            |            | <u>Nil</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1.<br>_____<br>_____<br><br>( / / )  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 2.<br>_____<br>_____<br><br>( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 3.<br>_____<br>_____<br><br>( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 4.<br>_____<br>_____<br><br>( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| Total B. (Ordinary shares)   |                           |   |                            |                                     | N/A  |   |
| (Preference shares)  |                           |   |                            |                                     | N/A  |   |
| (Other class)  |                           |   |                            |                                     | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. HK\$180,050,000 3%<br>Convertible Bonds due<br>2017 | HK\$                           | 81,550,000                         | Nil                        | 81,550,000                   | Nil  | 215,683,681   |
| Stock code (if listed)                                 | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                                     | HK\$0.3781                     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | 12/10/2007                     |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             |                                |                                    |                            |                              |  |   |
| Subscription price                                     |                                |                                    |                            |                              |  |   |
| AGM and EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             |                                |                                    |                            |                              |  |   |
| Subscription price                                     |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )             |                                |                                    |                            |                              |  |   |
| Subscription price                                     |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | Nil  |   |
|  |                                |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br><i>(Note 1)</i>   | N/A  | N/A   |
| 2. _____<br>_____<br>_____<br><i>(Note 1)</i>   | N/A  | N/A   |
| 3. _____<br>_____<br>_____<br><i>(Note 1)</i>   | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

|               |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |            |
|---------------|--------------|------------|----------------------|--|---|------------|------------|
| Type of Issue |              |            |                      |  |   |            |            |
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u> | <u>N/A</u> |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u> | <u>N/A</u> |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u> | <u>N/A</u> |
| 4.            | Bonus issue  |            |                      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>N/A</u> | <u>N/A</u> |

For Main Board and GEM listed issuers

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                       |
|---------------|----------------------|------------|----------------------|---|---|-----------------------|
| Type of Issue |                      |            |                      |   |   |                       |
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br>( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )  | <u>N/A</u> <u>N/A</u> |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | ( / / )<br>( / / )  | <u>N/A</u> <u>N/A</u> |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____             | ( / / )<br>( / / )  | <u>N/A</u> <u>N/A</u> |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____             | ( / / )<br>( / / )  | <u>N/A</u> <u>N/A</u> |



For Main Board and GEM listed issuers

|                            |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|--|--|---|
| Type of Issue              |            |                      |  |  |   |
| 9. Capital reorganisation  |            |                      | Class of shares issuable _____<br>(Note 1) |  |   |
|                            |            |                      | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|                            |            |                      | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|                            |            |                      |  | N/A  | N/A   |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1) |  |   |
|                            |            |                      | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|                            |            |                      | AGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|                            |            |                      |  | N/A  | N/A   |
|                            |            |                      |  | Total E. (Ordinary shares)   | N/A   |
|                            |            |                      |  | (Preference shares)  | N/A   |
|                            |            |                      |  | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*