

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Water Property Group Limited

Date Submitted

1 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	erty		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrij	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month	<u> </u>	
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

No. of new shares

of issuer which

may be issued

pursuant thereto

as at close of the

month

25,590,526

N/A

N/A

N/A N/A

Nil

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,758,722,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,758,722,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of option scheme issuer issued during including EGM the month pursuant approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.9602 EGM approval date : 06/08/2010 Ordinary shares Nil Nil Nil Nil Nil (Note 1) 2. (//) shares N/A N/A N/A N/A N/A (Note 1) 3. (//) N/A shares N/A N/A N/A N/A (*Note* 1) Nil

Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					10/11	
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.3781					
EGM approval date (if applicable)						
(dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
	(/ /)					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1)	N/A	N/A
(Note 1)	N/A	N/A
3.		
(Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of issuer shares of issuer issued during which may be	Ot	her Movements	in Issued Sh	nare Capital					
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ I. Rights issue At price : State currency Class of shares issuable (Note 1) N/A N/A I. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)^{-1}$ N/A N/A I. Placing At price : State currency Class of shares issuable (Note 1)								issued during the month pursuant	which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ I. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue							
(dd'mm'yyyy) = N/A = N/A $N/A = N/A$ N	1.	Rights issue	At price :		 (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
(Note 1) 2. Open offer At price : State currency Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) date : (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Mote 1) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								N/A	N/A
 2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A N/A 3. Placing At price : State Issue and allotment (// /) date : (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares issuable (//) (State : (dd/mm/yyyy) N/A 									
Bonus issue Image: Class of shares issuable (dd/mm/yyyy) N/A N/A	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (///) Berner State Issue and allotment (///) Issue and allotment (///) Class of shares issuable Issue and allotment (///) Issue and allotment (///) Class of shares issuable Issue and allotment (///) Issue and allotment (///) Image: State currency Image: Class of shares issuable (//) Image: N/A Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//)						(/ /)		
(Note 1) 3. Placing At price : State currency — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
3. Placing At price : currency issue : (dd/mm/yyyy) EGM approval date: (///) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///)									
A. Bonus issue Issue and allotment (///) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy)	3.	Placing	At price :		 100 are und uno uno uno	(/ /)		
Class of shares issuable						(/ /)		
4. Bonus issue								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)	NT / A	NT / A
									1N/A

		For Ma	ain Board	and	l GEM listed issu	ers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	IN/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
8.	Consideration At price : State currency	Class of shares redeemed (<i>Note 1</i>)				
		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / 4
					<u>N/A</u>	N/A

				Fo	or Main Boarc	and	GEM listed issu	ers
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issua (Note 1)	ible			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							A	
10.	Other			Class of shares issua (Note 1)	ible			
	(Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				 Total E.	(Ordinary s (Preference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.