

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Water Property Group Limited

Date Submitted

2 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrip	ption :	Water Property			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : N/A		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	de : <u>N/A</u> Description :		N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding	month				
Increase/(decrease)			_			
Balance at close of t	he month					

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,808,722,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,808,722,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date pursuant thereto as thereto Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.9602 EGM approval date : 06/08/2010 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. (//) shares N/A N/A N/A N/A N/A N/A (Note 1) 3. (//) N/A shares N/A N/A N/A N/A N/A (*Note* 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					10/11	
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.3781					
EGM approval date (if applicable)						
(dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
	(/ /)					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-

	No. of new shares	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1		
(Note 1)	N/A	N/A
2.		
(Note 1)	N/A	N/A
3.		
(Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable	Otl	her Movements in	n Issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and altoment date : $(dd/mm/yyyy)$ $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and altoment (Note 1) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and altoment (More 1) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and altoment (More 1) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and altoment (More 1) $(///)$ N/A N/A		Type of Issue							
1. Rights issue At price : currency ite : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)									
$\frac{(dd'nm'yyy)}{(dd'nm'yyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{(dd'nm'yyy)}{(N/A)}$ $\frac{N/A}{N/A}$	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (1/1/2) Issue and allotment (1/1/2) N/A N/A N/A N/A N/A N/A N/A State Issue and allotment (Note 1) Issue and allotment (N/A N/A N/A N/A						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)								N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (d/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)									
2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (///////) N/A 3. Placing At price : State currency Issue and allotment (////) N/A N/A 4. Bonus issue Class of shares issuable (/////) N/A N/A N/A 4. Bonus issue EGM approval date: (/////) Issue and allotment date : (////) (///////) 4. Bonus issue EGM approval date: (//////) EGM approval date: (//////) EGM approval date: (//////)		0		State		(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer	At price :		date : (dd/mm/yyyy)				
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (/					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) $(/ /)$ date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) N/A EGM approval date: (d/mm/yyyy) N/A N/A								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (/ /) N/A Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)									
Image: Doint upplot in date: (dd/mm/yyyy) N/A N/A N/A N/A N/A Image: Note 1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Second allot ment (1/1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1)	3.	Placing	At price :		issue and another	(/ /)		
N/A N/A N/A N/A Class of shares issuable						(/ /)		
4. Bonus issue					(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
(dd/mm/yyyy) <u>N/A N/A</u>					EGM approval date:	(/ /)		
					(aa/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers								
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares iss (Note 1)	uable			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date (dd/mm/yyyy)	: (//)	N/A	N/A
				Class of s repurchased (Note 2	hares			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date (dd/mm/yyyy)	: (/ /)	NT / A	NT/ A
							<u>N/A</u>	<u>N/A</u>
				Class of s redeemed (Note 1)	hares			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date (dd/mm/yyyy))	N 7/4	N7/4
							N/A	N/A
8.	Consideration issue	At price :	State currency	Class of s redeemed (Note 1)	hares			
				Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date (dd/mm/yyyy))	N/A	N/A

			For Main Board and	GEM listed issuers
				No. of newNo. of newshares of issuershares of issuerissued duringwhich may bethe monthissued pursuantpursuantthereto as attheretoclose of themonthmonth
	Type of Issue			
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
				N/A N/A
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			AGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
			Total E. (Ordinary shar (Preference shar (Other cla	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.