

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Water Property Group Limited

Date Submitted

3 May 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descrij	ption :	Water Prope	erty
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrij	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month	<u> </u>	
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,808,722,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,808,722,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			· · ·		No. of new shares of issuer issued during	No. of new shares of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ring the month		thereto	pursuant thereto as
(dd/mm/yyyy) and		tilo venient dui	ing the month			at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.9602						
EGM						
approval date :						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)						
2. Exercise Price: HK\$0.598 EGM approval date : to be confirmed						
Ordinary shares	54,262,000	Nil	Nil	Nil	Nil	Nil
(Note 1)	[See Remarks]					
3.						
(/ / _)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
			Total A. (Ordi		Nil	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised durin	ng the month fro	om exercise of		-		
options (State currency				<u>Nil</u>		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					10/11	
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		То	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.3781					
EGM approval date (if applicable)						
(dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
	(/ /)					
4.						
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A	-

	No. of new shares	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1		
(Note 1)	N/A	N/A
2.		
(Note 1)	N/A	N/A
3.		11/11
(Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of issuer shares of issuer issued during which may be	Ot	her Movements	in Issued Sh	nare Capital					
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ I. Rights issue At price : State currency Class of shares issuable (Note 1) N/A N/A I. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)^{-1}$ N/A N/A I. Placing At price : State currency Class of shares issuable (Note 1)								issued during the month pursuant	which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ I. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue							
(dd'mm'yyyy) = N/A = N/A $N/A = N/A$ N	1.	Rights issue	At price :		 (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
(Note 1) 2. Open offer At price : State currency Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) date : (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Mote 1) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								N/A	N/A
 2. Open offer At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A N/A 3. Placing At price : State Issue and allotment (// /) date : (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (// /) (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares issuable (//) (State : (dd/mm/yyyy) N/A 									
Bonus issue Image: Class of shares issuable (dd/mm/yyyy) N/A N/A	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (///) Berner State Issue and allotment (///) Issue and allotment (///) Class of shares issuable Issue and allotment (///) Issue and allotment (///) Class of shares issuable Issue and allotment (///) Issue and allotment (///) Image: State currency Image: Class of shares issuable (//) Image: N/A Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: State currency Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//)						(/ /)		
(Note 1) 3. Placing At price : State currency — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
3. Placing At price : currency issue : (dd/mm/yyyy) EGM approval date: (///) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///)									
A. Bonus issue Issue and allotment (///) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy)	3.	Placing	At price :		 100 are und uno uno uno	(/ /)		
Class of shares issuable						(/ /)		
4. Bonus issue								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)	NT / A	NT / A
									1N/A

		For Ma	ain Board	and	l GEM listed issu	ers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	IN/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
8.	Consideration At price : State currency	Class of shares redeemed (<i>Note 1</i>)				
		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / 4
					<u>N/A</u>	N/A

				Fe	or Main Board	and	GEM listed issu	ers
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
9.	Capital reorganisation			Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issua (Note 1) Issue and allotment	ble			
	Specify)		currency,	date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(//)		N/A	N/A
				 Total E.	(Ordinary sh (Preference sh (Other o	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	are Capital").)

Remarks (if any):

Proposed grant of 54,262,000 Share Options at the Subscription Price of HK\$0.598 per Share. The grant of the
Share Options are conditional upon independent shareholders' approval at the EGM.
For details, please refer to the announcement dated 23 April 2013.
Submitted by: Tricor Tengis Limited
Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*