

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges a	ınd Clearin	g Limited		
Name of Issuer	China W	Vater Property Group	Limited	
Date Submitted	2 July 2	013		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : 02349	Descrip	ption:	Water Prope	erty
Balance at close of preceding	g month	No. of ordinary shares 5,000,000,000	Par value (HK\$)	Authorised share capital (HK\$) 500,000,000.00
Increase/(decrease)		Nil	_	Nil
Balance at close of the month	1	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descrij	ption :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	; month			
Increase/(decrease)				
Balance at close of the month	1			

30/06/2013

Stock code : N/A Descri			on:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month _			
Increase/(decrease)		_		-	
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	on:	N/A	<u> </u>
Stock code :	N/A	Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :			No. of other	Par value (State	Authorised share capital
			No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,808,722,861	N/A	N/A	N/A
Increase/ (decrease) during the month	50,000,000	N/A	N/A	N/A
Balance at close of the month	1,858,722,861	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM may be issued the month pursuant approval date thereto pursuant thereto as Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.9602 EGM approval date: 06/08/2010 Ordinary shares Nil Nil Nil Nil Nil 25,590,526 (*Note 1*) 2. Exercise Price: HK\$0.598 **EGM** approval date: 27/05/2013 Ordinary shares Nil Nil Nil Nil Nil 54,262,000 (*Note 1*) 3. Exercise Price: HK\$0.64 Share Option Scheme adopted on 03/06/2003 Ordinary shares Nil Nil Nil Nil Nil 42,787,228 (*Note 1*) Total A. (Ordinary shares) (Preference shares) _ N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%	<u></u>					
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.3781					
EGM approval date (if applicable) (dd/mm/yyyy))	12/10/2007					
2.	12/10/2007					
2.						
-						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM and EGM						
approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
						
						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A
2	N/A	N/A
3. (Note 1)	N/A	N/A
(Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	- -

	ner Movements	III Issued Si	пате Сарпат				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
8.	Consideration At price :	State currency	Class of shares redeemed (<i>Note 1</i>)				
			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue							No. of new nares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
10.	Other (Subscription				Class of shares issuable (Note 1)	e Ordinay Sl	nares		
	of New Shares)	At price :	HK\$	0.66	Issue and allotment date : (dd/mm/yyyy)	(19/06/20	013)		
					AGM approval date: (dd/mm/yyyy)	(26/06/20	012)	50,000,000	Nil
					Total E.	(Ordinary s (Preference s (Other	shares)	50,000,000 N/A N/A)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.